

Ref No.: KRBL/SE/2023-24/60

22 September, 2023

The General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Scrip Code: 530813	The Listing Department National Stock Exchange of India Limited “Exchange Plaza”, C-1, Block-G Bandra-Kurla Complex, Bandra (E) Mumbai-400051 Symbol: KRBL Series: Eq.
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Dear Sir,

Sub: Completion of extinguishment of 65,00,000 Equity Shares of KRBL Limited (the “Company”)

Pursuant to the Public Announcement dated 11 August, 2023 (the “Public Announcement”) and the Letter of Offer dated 26 August, 2023 (the “Letter of Offer”), the Tendering Period for the Buyback opened on 31 August, 2023 and closed on 06 September, 2023.

In accordance with the provisions of Regulation 24(iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the “Buyback Regulations”), the following are the details of the Equity Shares bought back by the Company and extinguished:

Equity share capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares extinguished	Equity share capital after the said extinguishment (Number of Equity Shares)
23,53,89,892	65,00,000	22,88,89,892

The terms used but not defined in this letter shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

In accordance with the provisions of Regulation 11(iv) of the Buyback Regulations, we are enclosing a copy of certificate dated 21 September, 2023 relating to the above extinguishment of 65,00,000 Equity Shares of the Company attached as **Annexure A** and a copy of the letter dated 21 September, 2023 of Central Depository Services (India) Limited confirming extinguishment of Equity Shares as **Annexure B**.

The number of Equity Shares bought back and the post-Buyback shareholding pattern as disclosed in Post Buyback Public Announcement dated 14 September, 2023 and published on 15 September, 2023 has been attached as **Annexure C**.

The same is also available on the website of the Company at www.krblrice.com

This is for your information and records.

Thanking you,
For KRBL Limited

Jyoti Verma
Company Secretary
FCS-7210

Encl: As Above



**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT
BACK BY KRBL LIMITED ("COMPANY")**

This certificate is being made in compliance with the requirements of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("**Buyback Regulations**").

Pursuant to the public announcement dated August 11, 2023 and published on August 14, 2023 ("**Public Announcement**"), and the letter of offer dated August 26, 2023 ("**Letter of Offer**"), the tendering period for the Buyback opened on August 31, 2023 and closed on September 06, 2023 (both days inclusive). The following are the details of the 65,00,000 Equity Shares bought back by the Company during the said tendering period and extinguished on September 20, 2023.

A. Particulars of extinguishment of Equity Shares bought back in Dematerialized Form:

Name of the Depository	DP Name and DP ID	Company's A/C Number	Date of Extinguishment	No. of Equity Shares Extinguished
Central Depository Services (India) Limited	Elara Securities (India) Private Limited – 12085900	00003701	September 20, 2023	65,00,000

B. Particulars of extinguishment of Equity Shares bought back in Physical Form:

Sr. No	Registered Folio No	Certificate No	Distinctive No of Shares	No of Equity Shares Extinguished
NIL				

Contd...(2)



Corporate Office : C-32, 5th & 6th Floor, Sector-62, Noida-201301, Gautambudh Nagar, (U.P.), INDIA.
 Regd. Office : 5190, Lahori Gate, Delhi - 110 006, INDIA. Tel. : +91-11-23968328, Fax : +91-11-23968327, CIN No. L01111DL1993PLC052845
 Tel. : +91-120-4060300, Fax : +91-120-4060398. E-mail : mails@krblindia.com. Visit us at : www.krblrice.com

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C. TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED / DESTROYED:

Total number of equity shares extinguished (A+B)	65,00,000
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It is certified that the above Equity shares of the Company were extinguished in compliance with and according to the provisions of the Companies Act, 2013 and the Rules made thereunder, Regulation 11 of the Buyback Regulations, and the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and the bye laws framed thereunder.

<p>For KRBL Limited</p>   <p>Anil Kumar Mittal Chairman & Managing Director DIN: 00030100</p>	<p>For KRBL Limited</p>   <p>Anoop Kumar Gupta Joint Managing Director DIN: 00030160</p>
<p>For DMK Associates FRN: P2006DE003100</p>   <p>Name: Deepak Kukreja Partner Membership No.: 4140</p>	<p>For Alankit Assignments Limited (Registrar to the Buyback Offer)</p>   <p>J. K. Singla Manager</p>

Place: Noida, Uttar Pradesh
Date: September 21, 2023

Enclosed: Confirmation from the depository dated September 21, 2023 for extinguishment of Equity Shares in dematerialized format.



Central Depository Services (India) Limited



September 21 , 2023

CDSL/OPS/IPO-CA/2023-24/CA-541635.001

**The Company Secretary,
KrbI Limited**
C-32,5th & 6th Floor
Sector-62
Gautam Buddha Nagar Noida, Uttar Pradesh,
India - 203207

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effectuated	No. of Records	No. of Securities
541635.001	Debit ISIN INE001B01026	KrbI Limited-new Equity Shares Of Re. 1/- After Sub-division	20-Sep-2023	1	6500000

Thanking you,

Yours faithfully,
For Central Depository Services (India) Limited

Mr. Sachin Kalsulkar
Dy. Manager – Operations

c.c Alankit Assignments Limited

Digitally signed by SACHIN ARVIND KALSULKAR
Date: 2023.09.21 11:44:48 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443
Website : www.cdslindia.com

Annexure C

The shareholding pattern of the Company before the Buyback, (i.e., as on the Record Date i.e. August 25, 2023) and post Buyback, is as under:

Particulars	Pre Buyback		Post Buyback	
	Number of Shares	% to existing share capital	No. of Shares post Buyback	% holding post buyback
Promoters and Promoter Group	14,11,81,796	59.98	13,77,19,838	60.17
Foreign Investors (OCBs/ FIIs/ NRIs/ Non-residents/ Non-domestic companies and foreign mutual funds)	3,41,89,894	14.52	9,11,70,054	39.83
Indian Financial Institutions/ Banks/ Mutual Funds/ Govt. Companies	1,46,38,445	6.22		
Public including other Bodies Corporate	4,53,79,757	19.28		
Total	23,53,89,892	100.00	22,88,89,892	100.00

