RADHA RAJ ISPAT PRIVATE LIMITED

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ANNEXURE G - 2

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Radha Raj Ispat Private Limited

(Rs. in Crores)

	Audited as on	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	12.02.2015	2013-14	2012-13	2011-12
Equity Paid up Capital	0.01	0.01	0.01	0.01
Reserves and surplus	17.25	11.25	8.71	7.66
Carry forward losses	0	0	0	0
Net Worth	17.26	11.26	8.72	7.67
Miscellaneous				
Expenditure	0	0	0	0
Secured Loans	0	0	0	0
Unsecured Loans	0	1.82	4.88	5.70
Fixed Assets	0	0	0	0
Income from Operations	5.13	0.86	0	0.04
Total Income	8.56	3.12	0.88	0.90
Total Expenditure	1.29	0.45	0.002	0.11
Profit before Tax	7.27	2.67	0.88	0.79
Profit after Tax	6.01	2.53	1.05	0.76
Cash profit	6.01	2.53	1.05	0.76
EPS	5709.87	2407.35	1001.50	721.10
Book value	17.26	11.26	8.72	7.67

Note: The financials should \underline{not} be \underline{more} than 6 \underline{months} old. In such cases additional column may be added to provide the latest financials.

For Radha Raj Ispat Pvt. Ltd.

Authorised Signatory