

**ANNEXURE G - 1**

The financial details and capital evolution of the transferee/resulting company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: KRBL Limited

(Rs. in Crores)

	As per last Audited Half Year	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	30.09.2014	2013-14	2012-13	2011-12
Equity Paid up Capital	23.58	23.58	24.24	24.35
Reserves and surplus	1147.98	996.38	773.88	645.21
Carry forward losses				
Net Worth	1171.56	1019.96	798.04	669.57
Miscellaneous Expenditure	0.00	0.00	0.00	0.00
Secured Loans	268.13	1315.55	816.27	853.20
Unsecured Loans	50.00	0	19.30	22.27
Fixed Assets	636.13	572.25	452.99	421.48
Income from Operations	1505.53	2791.31	2080.34	1631.35
Total Income	1507.53	2853.21	2110.06	1636.99
Total Expenditure	1311.31	2521.61	1913.43	1517.94
Profit before Tax	189.09	336.62	204.79	93.41
Profit after Tax	153.40	265.31	150.46	71.15
Cash profit	182.49	322.95	201.01	115.66
EPS	6.52	11.27	6.22	2.93
Book value	1171.56	1019.96	798.04	669.57

**Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.**

For KRBL Limited  
  
 Authorised Signatory