(I) (a) Statement showing Shareholding Pattern

Name of the Company:		RBL LIMITED						
Scrip Code: 530813		Name of the Scrip:	lame of the Scrip: KRBL Limited Class of S		Security: Equity			
Quarter ended: 30 ^t		30 th June, 2013	ⁱⁿ June, 2013					
Partly paid-up shares:-	No. of shares	partly paid-up	As a % of total no. of partly paid-up Shares		As a % of total no. of shares of the company			
Held by promoter/promoter group		Nil	Nil		Nil			
Held by public		Nil	Nil		Nil			
Total		Nil	Nil		Nil			
Outstanding convertible securities:-	No. securities		convertible securities		As a % of total no. of shares of the company assuming full conversion of the convertible securities			
Held by promoter/promoter group		Nil	Nil		Nil			
Held by public		Nil	Nil		Nil			
Total		Nil	Nil		Nil			
Warrants:-	No. of w	arrants	As a % of total no. of warrar	nts	As a % of total no. of shares of the company, assuming full conversion of Warrants			
Held by promoter/promoter group		Nil	Nil		Nil			
Held by public		Nil	Nil		Nil			
Total		Nil	Nil		Nil			
Total paid-up capital of the compa conversion of warrants and converti			No. of Shares 23,81,61,288 *		Amount Rs.23,85,89,906/- **			

* Up to 31.03.2013, Company has bought back 12,00,652 equity shares from open market through stock exchanges. Out of these, 11,65,652 equity shares were extinguished before 31.03.2013. Company had submitted Corporate Action Information Form with CDSL for extinguishment of remaining 35,000 equity shares, on 28.03.2013. However, the said 35,000 equity shares were extinguished on 01.04.2013. Further, from 01.04.2013 till 30.06.2013 company has bought back 3750000 equity shares and all extinguished 3785000 equity shares.

** Difference on account of forfeiture of 85,500 shares of Rs.10/- each.

Contd...(2)

Category of Shareholder Category Number of **Total Number** Number of Total Shareholding as a Shares Pledged or otherwise Code Shareholders of Shares Shares Held Percentage of Total Encumbered Number of Shares in Demat Form As a As a Number of As a Percentage % age of Shares % age of $(A+B)^1$ (A+B+C) (II) (III) (IV) (V) (VI) (VII) (VIII) (IX)= (VIII)/IV)*100 (I) **(A**) Shareholding of Promoter and Promoter Group (1) Indian 110526024 110526024 0.00 (a) Individuals/ Hindu Undivided Family 18 46.41 46.41 0 Central Government/ State Government (s) 0 0 0 0.00 (b) 0 0 0 27521150 27521150 11.56 0.00 Bodies Corporate 1 11.56 0 (C) Financial Institutions / Banks 0 0 0 0.00 0 0 0 (d) Any Other (specify) 0 0 0 0 0 0 0.00 (e) Sub-Total (A) (1) 19 138047174 138047174 57.96 0 0.00 57.96 (2) Foreign Individuals (Non-Resident Individuals/ 0 0 0 0 0 0 0.00 (a) Foreign Individuals Bodies Corporate 0 0 0 0.00 (b) 0 0 0 0 0 0.00 Institutions 0 0 0 0 (C) **Qualified Foreign Investors** 0 0 0 0 0 0 0.00 (d) Any Other (Specify) 0.00 (e) 0 0 0 0 0 0 Sub-Total (A) (2) 0 0.00 0 0 0 0 0 Total Shareholding of Promoter and 19 138047174 138047174 57.96 57.96 0 0.00 Promoter Group (A) = (A) (1) + (A) (2)

:2:

Contd...(3)

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares Held in Demat Form		nareholding as a of Total Number of Shares	Shares Pledg	ed or otherwise Encumbered
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	3	1129112	1126112	0.47	0.47	0	0.00
(b)	Financial Institutions / Banks	2	74189	74189	0.03	0.03	38360	51.71
(C)	Central Government / State Government(s)	0	0	0	0	0	0	0.00
(d)	Venture Capital Funds	0	0	0	0	0	0	0.00
(e)	Insurance Companies	0	0	0	0	0	0	0.00
(f)	Foreign Institutional Investors	15	7778839	7778839	3.27	3.27	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0.00
(h)	Qualified Foreign Investors	0	0	0	0	0	0	0.00
(i)	Any Other (Specify)	0	0	0	0	0	0	0.00
	Sub-Total (B) (1)	20	8982140	8979140	3.77	3.77	38360	0.43
(2)	Non-Institutions							
(a)	Bodies Corporate	605	6171938	6158938	2.59	2.59	1971189	31.94
(b)	Individuals							
I.	Individual shareholders holding nominal share capital upto Rs.1 Lakh.	26410	25724548	25297502	10.80	10.80	542638	2.11
II.	Individual shareholders holding nominal share capital in excess of Rs.1 Lakh.	28	18120285	18120285	7.61	7.62	425000	2.35
(C)	Qualified Foreign Investors	0	0	0	0	0	0	0.00
(d)	Any other (Specify)							
(d-i)	Body Corporate (Foreign)	1	22900000	22900000	9.46	9.46	0	0.00
(d-ii)	Foreign Nationals	4	16100000	16100000	6.65	6.65	0	0.00
(d-iii)	NRI	376	2032738	2032738	0.85	0.85	5450	0.27
(d-iv)	Clearing House/Clearing Member	70	82465	82465	0.03	0.03	0	0.00
	Sub-Total (B) (2)	27949	91131974	90691928	38.26	38.26	2944277	3.23
	Total Public Shareholding (B) = (B) (1) + (B) (2)	27514	100114114	99671068	42.04	42.04	2982637	1.25
	TOTAL (A) + (B)	27533	238161288	237718242	100.00	100.00	2982637	1.25
(C)	Shares held by Custodians & against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A) + (B) + (C)	27533	238161288	237718242	100.00	100.00	2982637	1.25

Sr. No.	Name of the shareholder	Tot	al Shares held	Shares Pledged or otherwise Encumbered			
-		Number	As a % of Grand Total (A)+(B)+(C)	Number	As a Percentage (VI)=(V)/(III)	As a % of Grand Total (A)+(B)+(C) of Sub-clause (I)(a)	
(I)		(111)	(IV)	(V)	*100	(VII)	
	(II)						
01.	RASHI GUPTA	150000	0.06	0	0	0	
02.	NEHA GUPTA	180000	0.08	0	0	0	
03.	PRIYANKA MITTAL	250000	0.10	0	0	0	
04.	AYUSH GUPTA	400000	0.17	0	0	0	
05.	AKSHAY GUPTA	400000	0.17	0	0	0	
06.	TARA DEVI	1900000	0.80	0	0	0	
07.	ANIL KUMAR MITTAL C/O ANIL KUMAR MITTAL (HUF)	3600000	1.51	0	0	0	
08.	KUNAL GUPTA	4100000	1.72	0	0	0	
09.	ASHISH MITTAL	4600000	1.93	0	0	0	
10.	MR. ARUN KUMAR GUPTA C/O ARUN KUMAR GUPTA (HUF)	4850000	2.04	0	0	0	
11.	ANULIKA GUPTA	5550000	2.33	0	0	0	
12.	BINITA GUPTA	6700000	2.81	0	0	0	
13.	PREETI MITTAL	6900000	2.90	0	0	0	
14.	ANIL KUMAR MITTAL C/O. BHAGIRATH LAL (HUF)	7100000	2.98	0	0	0	
15.	MR. ANOOP KUMAR GUPTÁ C/O ANOOP KUMAR GUPTA (HUF)	7300000	3.07	0	0	0	
16.	ANIL KUMAR MITTAL	18490648	7.76	0	0	0	
17.	ANOOP KUMAR GUPTA	18896876	7.93	0	0	0	
18.	ARUN KUMAR GUPTA	19158500	8.04	0	0	0	
19.	RADHA RAJ ISPAT (P) LTD	27521150	11.56	0	0	0	
	TOTAL	138047174	57.96	0	0	0	

(I) (b) <u>Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"</u>

(I) (C)(i)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and
	holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of	Details of wa	arrants	Details of securities	convertible	Total shares
			total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertibl e securities held	% w.r.t. total number of convertibl e securities of the same class	(including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
1.	CLSA (MAURITIUS) LIMITED	2670270	1.12	0.00	0.00	0.00	0.00	0.00
2.	ANIL KUMAR GOEL	4450000	1.87	0.00	0.00	0.00	0.00	0.00
3.	SOM NATH AGGARWAL	5674850	2.38	0.00	0.00	0.00	0.00	0.00
4.	ABDULLA ALI OBEID BALSHARAF	7500000	3.15	0.00	0.00	0.00	0.00	0.00
5.	OMAR ALI OBEID BALSHARAF	7500000	3.15	0.00	0.00	0.00	0.00	0.00
6.	RELIANCE COMMODITIES DMCC	22900000	9.62	0.00	0.00	0.00	0.00	0.00
	TOTAL	50695120	21.29	0.00	0.00	0.00	0.00	0.00

(I)(C)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of	Details of war		Details of securities	convertible	Total shares (including
			total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
1.	RELIANCE COMMODITIES DMCC	22900000	9.62	0.00	0.00	0.00	0.00	0.00
	TOTAL	22900000	9.62	0.00	0.00	0.00	0.00	0.00

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/ Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I) (a) above}
1	NIL		NIL	NIL
	TOTAL		NIL	NIL

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs. SDRs,etc.)	Number of outstanding DRs	Number of Shares Underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C)]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(II) (b) <u>Statement showing holding of Depository Receipts (DRs)</u>, where underlying shares held by 'promoter/promoter group' <u>are in excess of 1% of the total number of shares</u>

Sr. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares Underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C)]
	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(III) (a) <u>Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer</u>

----- Not Applicable as the Company is having only one class of shares -----