

KRBL LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

PART I

(Rs. in Lacs except as stated)

| S. No. | Particulars | Standalone | | | | Consolidated | | | |
|-----------|---|--------------------|--------------|--------------|---------------|--------------------|--------------|--------------|---------------|
| | | Three Months Ended | | | Year Ended | Three Months Ended | | | Year Ended |
| | | 30-06-2015 | 31-03-2015 | 30-06-2014 | 31-03-2015 | 30-06-2015 | 31-03-2015 | 30-06-2014 | 31-03-2015 |
| | | (Unaudited) | (Audited) | (Unaudited) | (Audited) | (Unaudited) | (Audited) | (Unaudited) | (Audited) |
| 1. | Income from Operations | | | | | | | | |
| (a) | Net Sales/Income from Operations (Net of Excise Duty) | 100632 | 84317 | 80546 | 311301 | 102295 | 88579 | 80787 | 315969 |
| (b) | Other Operating Income | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Income from Operations (Net) | 100632 | 84317 | 80546 | 311301 | 102295 | 88579 | 80787 | 315969 |
| 2. | Expenses | | | | | | | | |
| (a) | Cost of Materials Consumed | 89181 | 68117 | 72787 | 244674 | 89181 | 67967 | 72787 | 244674 |
| (b) | Purchase of Stock-in-Trade | 215 | 2 | 489 | 1496 | 1624 | 4112 | 636 | 5753 |
| (c) | Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade | -10858 | -548 | -12240 | -10199 | -10858 | -667 | -12240 | -10319 |
| (d) | Employee Benefits Expense | 1406 | 1522 | 1182 | 5336 | 1436 | 1554 | 1202 | 5434 |
| (e) | Depreciation and Amortisation Expense | 1163 | 1129 | 1625 | 5268 | 1163 | 1130 | 1625 | 5269 |
| (f) | Other Expenses | 6309 | 6657 | 4978 | 21237 | 6431 | 6812 | 5056 | 21602 |
| | Total Expenses | 87416 | 76879 | 68821 | 267812 | 88977 | 80908 | 69066 | 272413 |
| 3. | Profit from Operations before Other Income, Finance Costs and Exceptional Items(1-2) | 13216 | 7438 | 11725 | 43489 | 13318 | 7671 | 11721 | 43556 |
| 4. | Other Income | 4212 | 76 | 229 | 339 | 169 | 3890 | 294 | 4362 |
| 5. | Profit from Ordinary activities before Finance Costs and Exceptional Items (3+4) | 17428 | 7514 | 11954 | 43828 | 13487 | 11561 | 12015 | 47918 |
| 6. | Finance Costs | 1770 | 2024 | 2910 | 8086 | 1772 | 2024 | 2910 | 8089 |
| 7. | Profit from Ordinary activities after Finance Costs but before Exceptional Items (5-6) | 15658 | 5490 | 9044 | 35742 | 11715 | 9537 | 9105 | 39829 |
| 8. | Exceptional Items | | | | | | | | |
| | - Foreign Exchange Fluctuation (Loss)/Profit (Net) | -763 | 625 | -197 | -419 | -763 | 625 | -197 | -419 |

| S. No. | Particulars | Standalone | | | | Consolidated | | | |
|--------|--|---------------------------|-------------------------|---------------------------|-------------------------|---------------------------|-------------------------|---------------------------|-------------------------|
| | | Three Months Ended | | | Year Ended | Three Months Ended | | | Year Ended |
| | | 30-06-2015 (Unaudited) | 31-03-2015 (Audited) | 30-06-2014 (Unaudited) | 31-03-2015 (Audited) | 30-06-2015 (Unaudited) | 31-03-2015 (Audited) | 30-06-2014 (Unaudited) | 31-03-2015 (Audited) |
| 9. | Profit from Ordinary Activities before Tax (7+8) | 14895 | 6115 | 8847 | 35323 | 10952 | 10162 | 8908 | 39410 |
| 10. | Tax Expense | | | | | | | | |
| (a) | Current Taxation | 3179 | 1343 | 1854 | 7465 | 3179 | 1343 | 1855 | 7465 |
| (b) | Deferred Taxation | -243 | 252 | -236 | -228 | -243 | 252 | -236 | -228 |
| 11. | Net Profit from Ordinary Activities after Tax (9-10) | 11959 | 4520 | 7229 | 28086 | 8016 | 8567 | 7289 | 32173 |
| 12. | Extraordinary Items (Net of Tax Expense) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 13. | Net Profit for the Period (11-12) | 11959 | 4520 | 7229 | 28086 | 8016 | 8567 | 7289 | 32173 |
| 14. | Share of Profit/(Loss) of Associates | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15. | Minority Interest | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 16. | Net Profit after Taxes, Minority Interest and share of Profit of Associates (13- (14+15)) | 11959 | 4520 | 7229 | 28086 | 8016 | 8567 | 7289 | 32173 |
| 17. | Paid-Up Equity Share Capital (Face Value of Re. 1/- each) | 2354 | 2354 | 2358 | 2354 | 2354 | 2354 | 2358 | 2354 |
| 18. | Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year | 0 | 0 | 0 | 123546 | 0 | 0 | 0 | 130123 |
| 19. | i. Earnings Per Share (before extraordinary items) (of Re.1/- each) (not annualised) | | | | | | | | |
| (a) | Basic | 5.08 | 1.92 | 3.07 | 11.93 | 3.41 | 3.64 | 3.10 | 13.67 |
| (b) | Diluted | 5.08 | 1.92 | 3.07 | 11.93 | 3.41 | 3.64 | 3.10 | 13.67 |
| 19. | ii. Earnings Per Share (after extraordinary items) (of Re.1/- each) (not annualised) | | | | | | | | |
| (a) | Basic | 5.08 | 1.92 | 3.07 | 11.93 | 3.41 | 3.64 | 3.10 | 13.67 |
| (b) | Diluted | 5.08 | 1.92 | 3.07 | 11.93 | 3.41 | 3.64 | 3.10 | 13.67 |

PART II

| S. No. | Particulars | Standalone | | | | Consolidated | | | |
|-----------|---|--------------------|-------------|------------|-------------|--------------------|-------------|------------|------------|
| | | Three Months Ended | | | Year Ended | Three Months Ended | | | Year Ended |
| | | 30-06-2015 | 31-03-2015 | 30-06-2014 | 31-03-2015 | 30-06-2015 | 31-03-2015 | 30-06-2014 | 31-03-2015 |
| | (Unaudited) | (Audited) | (Unaudited) | (Audited) | (Unaudited) | (Audited) | (Unaudited) | (Audited) | |
| A. | PARTICULARS OF SHAREHOLDING | | | | | | | | |
| | | | | | | | | | |
| 1. | Public Shareholding | | | | | | | | |
| | - Number of Shares | 96949976 | 96949976 | 97342718 | 96949976 | 96949976 | 96949976 | 97342718 | 96949976 |
| | - Percentage of Shareholding | 41.19 | 41.19 | 41.35 | 41.19 | 41.19 | 41.19 | 41.35 | 41.19 |
| | | | | | | | | | |
| 2. | Promoters and Promoter Group Shareholding | | | | | | | | |
| | | | | | | | | | |
| a) | Pledged/Encumbered | | | | | | | | |
| | - Number of Shares | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | - Percentage of Shares (as % of the total shareholding of promoters and promoter group) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | - Percentage of Shares (as % of the total share capital of the company) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b) | Non-Encumbered | | | | | | | | |
| | - Number of Shares | 138439916 | 138439916 | 138047174 | 138439916 | 138439916 | 138439916 | 138047174 | 138439916 |
| | - Percentage of Shares (as % of the total shareholding of promoters and promoter group) | 100.28 | 100.00 | 100.00 | 100.00 | 100.28 | 100.00 | 100.00 | 100.00 |
| | - Percentage of Shares (as % of the total share capital of the Company) | 58.81 | 58.81 | 58.65 | 58.81 | 58.81 | 58.81 | 58.65 | 58.81 |

| B. | INVESTOR COMPLAINTS | Quarter Ended 30/06/2015 |
|-----------|--|---------------------------------|
| | Pending at the beginning of the quarter | Nil |
| | Received during the quarter | Nil |
| | Disposed of during the quarter | Nil |
| | Remaining unresolved at the end of the quarter | Nil |

Notes:

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| 1 | The Unaudited Financial Results of the Company have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in its meeting held on Thursday, July 30, 2015 and the Statutory Auditors have carried out the limited review of the same. |
| 2 | Figures for the previous periods have been regrouped and/or rearranged, wherever necessary, to conform to the current period's classification. |
| 3 | The Consolidated Financial Results have been prepared by consolidating the Company's Unaudited Quarterly Accounts for the quarter ended June 30, 2015 with the Unaudited Quarterly Accounts for the quarter ended June 30, 2015 of its Subsidiaries, KRBL DMCC, Dubai, UAE and K B Exports Private Limited, India. |
| 4 | In accordance with the requirements prescribed under Schedule II and other applicable provision of Companies Act, 2013, the company is in the process of identification of various components of all Plants and Machineries of the company. Keeping in view the quantum of the Company's business activities the proposed activity may take considerable time for implementation, therefore, the impact of same, if any, will be reflected in financials of the company for the year ended March 31, 2016. |
| 5 | The figures of quarter ended March 31, 2015 are the balancing figures between audited figures in respect of the full financial year and the published figures upto the third quarter. |
| 6 | In accordance with Clause 41 of the Listing Agreement, the Company has published period to date Unaudited Consolidated Financial Results. The Standalone Financial Results of the company, will however, be available on the Website of NSE (www.nseindia.com) and BSE (www.bseindia.com). The key Standalone Financial information is given below: - |

| Particulars | Three Months ended | | | Year ended | |
|-------------------------|--------------------|------------|-------------|------------|--|
| | 30-06-2015 | 31-03-2015 | 30-06-2014 | 31-03-2015 | |
| | (Unaudited) | (Audited) | (Unaudited) | (Audited) | |
| Turnover | 104844 | 84393 | 80775 | 311640 | |
| Profit Before Tax (PBT) | 14895 | 6115 | 8847 | 35323 | |
| Profit After Tax (PAT) | 11959 | 4520 | 7229 | 28086 | |

**By Order of the Board
For KRBL Limited**

Sd/-

**Anoop Kumar Gupta
Joint Managing Director
DIN: 00030160
F-208, Sainik Farms
New Delhi-110062**

Place: Noida, Uttar Pradesh

Date: July 30, 2015

Segment wise Revenue, Results and Capital Employed
As per Clause 41 of the Listing Agreement

(Rupees in Lacs)

| S. No. | Particulars | Standalone | | | | Consolidated | | | |
|------------|---|--------------------|---------------|---------------|---------------|--------------------|---------------|---------------|---------------|
| | | Three Months Ended | | | Year Ended | Three Months Ended | | | Year Ended |
| | | 30-06-2015 | 31-03-2015 | 30-06-2014 | 31-03-2015 | 30-06-2015 | 31-03-2015 | 30-06-2014 | 31-03-2015 |
| | (Unaudited) | (Audited) | (Unaudited) | (Audited) | (Unaudited) | (Audited) | (Unaudited) | (Audited) | |
| A. | Primary Segment | | | | | | | | |
| 1. | Segment Revenue | | | | | | | | |
| a) | Agri | 98439 | 83182 | 79096 | 305453 | 100102 | 87444 | 79337 | 310121 |
| b) | Energy | 3797 | 3033 | 2535 | 11254 | 3797 | 3033 | 2535 | 11254 |
| | Total Segment Revenue | 102236 | 86215 | 81631 | 316707 | 103899 | 90477 | 81872 | 321375 |
| | Less: Inter Segment Revenue-Power | 1604 | 1898 | 1085 | 5406 | 1604 | 1898 | 1085 | 5406 |
| | Net Sales | 100632 | 84317 | 80546 | 311301 | 102295 | 88579 | 80787 | 315969 |
| 2. | Segment Result | | | | | | | | |
| a) | Agri | 14940 | 7295 | 10931 | 39808 | 10999 | 11342 | 10992 | 43898 |
| b) | Energy | 1499 | 913 | 894 | 3877 | 1499 | 913 | 894 | 3877 |
| | Total Segment Result | 16439 | 8208 | 11825 | 43685 | 12498 | 12255 | 11886 | 47775 |
| | Less: i) Interest Expenses | 1475 | 2024 | 2910 | 8086 | 1477 | 2024 | 2910 | 8089 |
| | Less: ii) Other Unallocable Expenditure net of Unallocable Income | 69 | 69 | 68 | 276 | 69 | 69 | 68 | 276 |
| | Total Profit Before Tax | 14895 | 6115 | 8847 | 35323 | 10952 | 10162 | 8908 | 39410 |
| 3. | Segment Capital Employed (Segment Assets-Segment Liabilities) | | | | | | | | |
| a) | Agri | 111552 | 102269 | 103686 | 102269 | 114375 | 108846 | 106156 | 108846 |
| b) | Energy | 48551 | 47508 | 31459 | 47508 | 48551 | 47508 | 31459 | 47508 |
| | Total | 160103 | 149777 | 135145 | 149777 | 162926 | 156354 | 137615 | 156354 |
| (B) | Secondary Segment | | | | | | | | |
| a) | Agri | | | | | | | | |
| | India | 31689 | 49458 | 42378 | 180624 | 31689 | 49458 | 42378 | 180624 |
| | Rest of World | 66750 | 33724 | 36718 | 124829 | 68413 | 37986 | 36959 | 129497 |
| | Sub-Total (a) | 98439 | 83182 | 79096 | 305453 | 100102 | 87444 | 79337 | 310121 |
| b) | Energy | | | | | | | | |
| | India | 3797 | 3033 | 2535 | 11254 | 3797 | 3033 | 2535 | 11254 |
| | Rest of World | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (b) | 3797 | 3033 | 2535 | 11254 | 3797 | 3033 | 2535 | 11254 |
| | Total (a) + (b) | 102236 | 86215 | 81631 | 316707 | 103899 | 90477 | 81872 | 321375 |
| | Less: Inter-Segment Revenue-Power | 1604 | 1898 | 1085 | 5406 | 1604 | 1898 | 1085 | 5406 |
| | Net Sales | 100632 | 84317 | 80546 | 311301 | 102295 | 88579 | 80787 | 315969 |