

KRBL LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2014

PART I

(Rs. In Lacs except per share data)

S. No.	Particulars	Standalone					Consolidated						
		Quarter Ended 30-09-14	30-06-14	30-09-13	30-09-14	30-09-13	Year Ended 31-03-14 (Audited)	Quarter Ended 30-09-14	30-06-14	30-09-13	30-09-14	30-09-13	Year Ended 31-03-14 (Audited)
		(Unaudited)					(Unaudited)						
1.	Income from Operations												
(a)	Net Sales/Income from Operations (Net of Excise Duty)	70008	80546	65232	150553	134109	279131	70002	80787	65848	150788	134725	291046
(b)	Other Operating Income	0	0	0	0	0	0	0	0	0	0	0	0
	Total Income from Operations (Net)	70008	80546	65232	150553	134109	279131	70002	80787	65848	150788	134725	291046
2.	Expenses												
(a)	Cost of Materials Consumed	45181	72787	19106	117907	63735	209694	45321	72787	19802	118107	64231	209694
(b)	Purchase of Stock-in-Trade	-154	489	-64	335	286	1597	-301	616	-64	305	286	9566
(c)	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	5703	-12240	30335	-6537	39020	6957	5703	-12240	20335	-6537	29027	6957
(d)	Employee Benefits Expense	1270	1182	1107	2452	2160	4514	1290	1202	1118	2491	2181	4565
(e)	Depreciation and Amortisation Expense	1283	1625	1373	2909	2715	5764	1283	1625	1373	2909	2715	5765
(f)	Other Expenses	4532	4978	3817	9510	7272	16005	4634	5056	3071	9690	7381	16209
	Total Expenses	57815	68821	58874	126636	115198	244561	57930	69066	56435	126995	115821	252757
3.	Profit from Operations before Other Income, Finance Costs and Exceptional Items(1-2)	12193	11725	9358	23917	18913	34570	12072	11721	9413	23793	18904	38289
4.	Other Income	-30	729	2593	200	2624	6190	44	294	543	339	701	1454
5.	Profit from Ordinary activities before Finance Costs and Exceptional Items (3+4)	12163	11954	11951	24117	21537	40760	12116	12015	9956	24132	19605	39743
6.	Finance Costs	1306	2910	1000	4495	2816	7600	1586	2910	3044	4496	2516	7602
7.	Profit from Ordinary activities after Finance Costs but before Exceptional Items (5-6)	10577	9044	10945	19622	19021	33160	10530	9105	8912	19636	17087	32141
8.	Exceptional Items												
	- Foreign Exchange Fluctuation (Loss)/Profit (Net)	-515	-197	948	-713	-927	502	-516	-197	966	-713	-927	502
9.	Profit from Ordinary Activities before Tax (7+8)	40062	8847	11893	18909	18094	33662	10014	8908	9898	18922	16160	32643

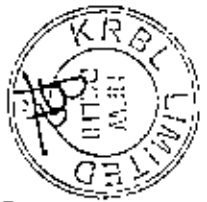


S. No.	Particulars	Standalone					Consolidated						
		Quarter Ended		Half Year Ended		Year Ended	Quarter Ended		Half Year Ended		Year Ended		
		30-09-14	30-06-14	30-09-13	30-09-14	30-09-13	31-03-14	30-09-14	30-06-14	30-09-13	30-09-14	30-09-13	31-03-14
			(Unaudited)		(Unaudited)		(Audited)		(Unaudited)		(Unaudited)		(Audited)
10.	Tax Expense												
(a)	Current Taxation	2109	1854	2482	3961	3782	7140	2109	1855	2482	3961	3782	7141
(b)	Deferred Taxation	-159	-236	-40	-394	-48	-9	-159	-216	-46	-394	-49	-9
11.	Net Profit from Ordinary Activities after Tax (9-10)	8112	7229	9457	15340	14360	26531	8064	7289	7462	15353	12427	25511
12.	Extraordinary Items (Net of Tax Expense)	0	0	0	0	0	0	0	0	0	0	0	0
13.	Net Profit for the Period (11-12)	8112	7229	9457	15340	14360	26531	8064	7289	7462	15353	12427	25511
14.	Share of Profit/(Loss) of Associates	0	0	0	0	0	0	0	0	0	0	0	0
15.	Minority Interest	0	0	0	0	0	0	0	0	0	0	0	0
16.	Net Profit after Taxes, Minority Interest and share of Profit of Associates (13-(14+15))	8112	7229	9457	15340	14360	26531	8064	7289	7462	15353	12427	25511
17.	Paid-up Equity Share Capital (Face Value of Re. 1/- each)	2358	2350	2367	2350	2367	2358	2358	2358	2367	2358	2367	2358
18.	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	0	0	0	0	0	99638	0	0	0	0	0	100896
19.	Earnings Per Share (before extraordinary items) (of Re 1/- each) (not annualised)												
(a)	Basic	3.45	3.07	4.01	6.52	6.08	11.27	3.43	3.10	3.16	6.52	5.26	10.84
(b)	Diluted	3.45	3.07	4.01	6.52	6.08	11.27	3.43	3.10	3.16	6.52	5.26	10.84
19.	Earnings Per Share (after extraordinary items) (of Re. 1/- each) (not annualised)												
(a)	Basic	3.45	3.07	4.01	6.52	6.08	11.27	3.43	3.10	3.16	6.52	5.26	10.84
(b)	Diluted	3.45	3.07	4.01	6.52	6.08	11.27	3.43	3.10	3.16	6.52	5.26	10.84



PART II

S. No.	Particulars	Standalone				Consolidated							
		Quarter Ended	Half Year Ended	Year Ended	Quarter Ended	Half Year Ended	Year Ended						
		30-09-14	30-06-14	30-09-13	30-09-14	30-09-13	31-03-14	30-09-14	30-06-14	30-09-13	30-09-14	30-09-13	31-03-14
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A.	PARTICULARS OF SHAREHOLDING												
	1. Public Shareholding												
	- Number of Shares	97342718	97342718	98219233	97342718	98219233	97342718	97047718	97342718	98219233	97342718	98219233	97342718
	- Percentage of Shareholding	41.35	41.35	41.57	41.35	41.57	41.35	41.35	41.35	41.57	41.35	41.57	41.35
	2. Promoters and Promoter Group Shareholding												
	a) Pledged/Encumbered												
	- Number of Shares	0	0	0	0	0	0	0	0	0	0	0	0
	- Percentage of Shares (as % of the total shareholding of promoters and promoter group)	0	0	0	0	0	0	0	0	0	0	0	0
	- Percentage of Shares (as % of the total share capital of the Company)	0	0	0	0	0	0	0	0	0	0	0	0
	b) Non-Encumbered												
	- Number of Shares	138047174	138047174	138047174	138047174	138047174	138047174	138047174	138047174	138047174	138047174	138047174	138047174
	- Percentage of Shares (as % of the total shareholding of promoters and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as % of the total share capital of the Company)	58.65	58.65	59.43	58.65	58.43	58.65	58.65	58.65	58.43	58.65	58.43	58.65
A.	INVESTOR COMPLAINTS		Quarter Ended 30-09-2014										
	Pending at the beginning of the quarter		Nil										
	Received during the quarter		Nil										
	Disposed of during the quarter		Nil										
	Remaining unresolved at the end of the quarter		Nil										



Notes:

- 1 The Unaudited Financial Results of the Company were reviewed by the Audit Committee and approved by the Board of Directors of the Company in its meeting held on October 20, 2014 and have undergone "Limited Review" by the Statutory Auditors of the Company.
- 2 Figures for the previous periods have been regrouped and/or rearranged, wherever necessary, to conform to the current period's classification.
- 3 The Consolidated Financial Results have been prepared by consolidating the Company's Unaudited Quarterly Accounts for the quarter ended September 30, 2014 with the Unaudited Quarterly Accounts for the quarter ended September 30, 2014 of its Subsidiaries, KRBL DMCC, Dubai, UAE and K B Exports Private Limited, India.
- 4 Pursuant to notification of Schedule II to the Companies Act, 2013 with effect from April 1, 2014, the company has provided depreciation with reference to the estimated economic lives or useful life of the fixed assets. In case of the assets whose life has completed, the carrying value, net of residual value, as at April 1, 2014 has been adjusted to the general reserves and in other cases the carrying value has been depreciated over the remaining life of the assets and recognised in the statement of Profit & Loss Account.
- 5 The Consolidated Financial Results have been prepared as per Accounting Standard (AS) 21 on Consolidated Financial Statements and Accounting Standard (AS) 23 on Accounting for Investment in Associates in Consolidated Financial Statements.
- 6 In accordance with clause 41 of the listing Agreement, the Company has published period to date unaudited Consolidated Financial Results. The standalone financial results of the company, will however, be available on the website of NSE (www.nseindia.com) and BSE (www.bseindia.com). The key standalone financial information is given below:-

Particulars	Quarter Ended			Half Year Ended		Year ended 31-03-14 Audited
	30-09-14 Unaudited	30-06-14 Unaudited	30-09-13 Unaudited	30-09-14 Unaudited	30-09-13 Unaudited	
Turnover	699720	80775	67825	150753	136733	285321
Profit Before Tax (PBT)	10062	8847	11893	18909	18094	30662
Profit After Tax (PAT)	8112	7229	9457	15340	14360	26531

By Order of the Board
For KRBL Limited


Anoop Kumar Gupta
Joint Managing Director
DIN: 00030160



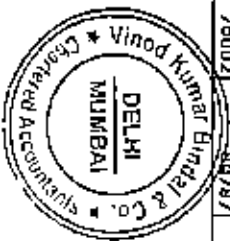
Place Gautambudh Nagar (U.P.)
Date: October 20, 2014



Segment wise Revenue, Results and Capital Employed
As per Clause 41 of the Listing Agreement

(Rupees in Lakhs)

S. No.	Particulars	Standalone					Consolidated						
		Quarter Ended	Quarter Ended	Half Year Ended	Half Year Ended	Year Ended	Quarter Ended	Quarter Ended	Half Year Ended	Half Year Ended	Year Ended		
		30-09-14	30-06-14	30-09-13	30-09-14	30-09-13	30-09-14	30-06-14	30-09-13	30-09-14	30-09-13	31-03-14	
		(Unaudited)		(Unaudited)		(Audited)	(Unaudited)		(Unaudited)		(Audited)		
A.	Primary Segment												
	1. Segment Revenue												
	a) Agri	68053	79096	63892	147148	131424	275138	68047	79537	64508	147283	132010	287053
	b) Energy	2777	2535	1855	5312	4425	8961	2777	2535	1855	5312	4425	8961
	Total Segment Revenue	70830	81631	65747	152460	135849	284099	70824	81872	66363	152695	136465	296014
	Less: Inter-Segment Revenue-Power	822	1085	515	1907	1740	4968	822	1085	515	1907	1740	4968
	Net Sales	70008	80546	65232	150553	134109	279131	70002	80787	65848	150788	134725	291046
	2. Segment Result												
	a) Agri	10503	10931	12524	21433	19612	40856	10455	10992	10567	21448	17680	39839
	b) Energy	1212	894	414	2106	1133	609	1212	894	414	2106	1133	609
	Total Segment Result	11715	11825	12968	23539	20745	41465	11667	11886	11011	23554	18813	40448
	Less: (i) Interest Expenses	1586	2910	1006	4695	2516	7600	1586	2910	1044	4496	2518	7602
	Less: (ii) Other Unallocable Expenditure net of Unallocable Income	67	68	69	135	135	203	67	68	69	135	135	203
	Total Profit Before Tax	10062	9847	11893	18909	18094	33662	10014	8908	9898	18923	16160	32643
	3. Segment Capital Employed (Segment Assets-Segment Liabilities)												
	a) Agri	94858	103686	79266	94858	79266	96000	97349	106156	00981	97149	80981	98402
	b) Energy	39940	31459	27194	39940	27194	26582	39940	31459	27194	39940	27194	26582
	Total	134798	135145	106460	134798	106460	122582	137289	137615	108175	137189	108175	124984
	(B) Secondary Segment												
	a) Agri												
	India	42062	42378	42035	84440	76072	159399	42062	42378	42835	84440	76002	159398
	Rest of World	25991	36718	21057	63700	55302	115739	25991	36659	21670	62943	56008	127655
	Sub-Total (a)	68053	79096	63892	147148	131474	275138	68047	79337	64508	147383	132010	287053
	b) Energy												
	India	2777	2535	1855	5312	4425	8961	2777	2535	1855	5312	4425	8961
	Rest of World	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (b)	2777	2535	1855	5312	4425	8961	2777	2535	1855	5312	4425	8961
	Total (a)+(b)	70830	81631	65747	152460	135849	284099	70824	81872	66363	152695	136465	296014
	Less: Inter-Segment Revenue	822	1085	515	1907	1740	4968	822	1085	515	1907	1740	4960
	Net Sales	70008	80546	65232	150553	134109	279131	70002	80787	65848	150788	134725	291046



Statement of Asset & Liabilities

(Rs. in Lacs)

Particulars	As at 30-09-2014		As at 30-09-2013		As at 31-03-2014	
	Unaudited / Standalone	Unaudited / Consolidated	Unaudited / Standalone	Unaudited / Consolidated	Audited / Standalone	Audited / Consolidated
A. EQUITY AND LIABILITIES						
1. Shareholders' Funds						
(a) Share Capital	2358	2358	2367	2367	2358	2358
(b) Reserves and Surplus	114798	117289	90522	90866	90638	102040
(c) Money Received against Share Warrants	0	0	0	0	0	0
(d) Investment in Own Shares Account	0	0	-50	-50	0	0
(e) Foreign Exchange Revaluation Reserve	0	0	0	1282	0	0
Sub-Total - Shareholders' Funds	117156	119647	92839	94465	101996	104398
2. Share Application Money Pending Allotment	0	0	0	0	0	0
3. Minority Interest	0	88	0	88	0	88
4. Non-Current Liabilities						
(a) Long-Term Borrowings	17480	17480	11930	11930	20438	20438
(b) Deferred Tax Liabilities (Net)	1100	1100	1548	1548	1587	1587
(c) Other Long-Term Liabilities	0	0	0	0	0	0
(d) Long-Term Provisions	162	162	143	143	149	149
Sub-Total - Non-Current Liabilities	18742	18742	13621	13621	22174	22174
5. Current Liabilities						
(a) Short-Term Borrowings	14352	14333	30736	30722	11117	11117
(b) Trade Payables	15072	15092	13690	13694	14704	14959
(c) Other Current Liabilities	35357	35357	9322	9322	15184	15184
(d) Short-Term Provisions	1414	1414	1684	1684	3552	3552
Sub-Total - Current Liabilities	66175	66196	55432	55422	144557	144812
TOTAL - EQUITY AND LIABILITIES	202073	204673	161892	163596	268727	271472
B. ASSETS						
1. Non-Current Assets						
(a) Fixed Assets	63613	64074	50568	51029	57725	57686
(b) Goodwill on consolidation	0	16	0	16	0	16
(c) Non-Current Investment	427	0	427	0	427	0
(d) Deferred Tax Assets (Net)	0	0	0	0	0	0
(e) Long-Term Loans and Advances	6084	6084	2344	2344	4472	4472
(f) Other Non-Current Assets	143	143	157	157	139	139
Sub-Total - Non-Current Assets	70267	70317	53496	53546	62263	62313
2. Current Assets						
(a) Current Investments	683	683	612	612	630	630
(b) Inventories	104226	104233	51510	51510	166991	169002
(c) Trade Receivables	23765	23762	17291	17292	27925	20726
(d) Cash and Cash Equivalents	1078	1850	4114	34297	6382	6619
(e) Short-term Loans and Advances	1489	3243	1432	2902	1809	3455
(f) Other Current Assets	565	565	437	437	727	717
Sub-Total - Current Assets	131806	134366	108396	110050	206464	209159
TOTAL ASSETS	202073	204673	161892	163596	268727	271472

