

KRBL LIMITED

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AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2015

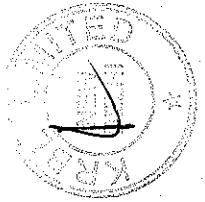
PART I

(Rs. in Lacs except per share data)

S. No.	Particulars	Standalone						Consolidated												
		Three Months Ended			Year Ended			Three Months Ended			Year Ended									
		31-03-2015 (Audited)	31-12-2014 (Unaudited)	31-03-2014 (Audited)	31-03-2015 (Audited)	31-03-2014 (Audited)	31-03-2015 (Audited)	31-12-2014 (Unaudited)	31-03-2014 (Audited)	31-03-2015 (Audited)	31-03-2014 (Audited)	31-03-2015 (Audited)	31-03-2014 (Audited)	31-03-2015 (Audited)						
1.	Income from Operations																			
(a)	Net Sales/Income from Operations (Net of Excise Duty)	84317	76431	80196	311301	279131	88579	76601	85961	85961	85961	315969	291046							
(b)	Other Operating Income	0	-	0	0	0	0	-	0	0	0	0	0							
	Total Income from Operations (Net)	84317	76431	80196	311301	279131	88579	76601	85961	85961	85961	315969	291046							
2.	Expenses																			
(a)	Cost of Materials Consumed	68117	58590	84805	244674	209694	67967	58740	84805	84805	84805	244674	209694							
(b)	Purchase of Stock-in-Trade	2	1159	21	1496	1597	4112	1166	3650	3650	3650	5753	9566							
(c)	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	-548	-3115	-20163	-10199	6957	-667	-3115	-20163	-20163	-20163	-10319	6957							
(d)	Employee Benefits Expense	1522	1363	1152	5336	4514	1554	1389	1171	1171	1171	5434	4565							
(e)	Depreciation and Amortisation Expense	1129	1231	1522	5268	5764	1130	1230	1523	1523	1523	5269	5766							
(f)	Other Expenses	6657	5068	4843	21237	16035	6812	5099	4901	4901	4901	21602	16209							
	Total Expenses	76879	64296	72180	267812	244561	80908	64509	75887	75887	75887	272413	252757							
3.	Profit from Operations before Other Income, Finance Costs and Exceptional Items(1-2)	7438	12135	8016	43489	34570	7671	12092	10074	10074	10074	43556	38289							
4.	Other Income	76	62	3289	339	6190	3890	132	434	434	434	4362	1454							
5.	Profit from Ordinary activities before Finance Costs and Exceptional Items (3+4)	7514	12197	11305	43828	40760	11561	12224	10508	10508	10508	47918	39743							
6.	Finance Costs	2024	1567	3115	8086	7600	2024	1568	3115	3115	3115	8089	7602							
7.	Profit from Ordinary activities after Finance Costs but before Exceptional Items (5-6)	5490	10630	8190	35742	33160	9537	10656	7393	7393	7393	39829	32141							
8.	Exceptional Items																			
	- Foreign Exchange Fluctuation (Loss)/Profit (Net)	625	-331	498	-419	502	625	-331	498	498	-419	502	502							



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		Three Months Ended		Year Ended		Three Months Ended		Year Ended		Three Months Ended		Year Ended	
		31-03-2015 (Audited)	31-12-2014 (Unaudited)	31-03-2014 (Audited)	31-03-2015 (Audited)	31-03-2014 (Audited)	31-03-2015 (Audited)	31-12-2014 (Unaudited)	31-03-2014 (Audited)	31-03-2015 (Audited)	31-03-2014 (Audited)	31-03-2015 (Audited)	31-03-2014 (Audited)
9.	Profit from Ordinary Activities before Tax (7+8)	6115	10299	8688	35323	33662	10162	10325	7891	39410	32643		
10.	Tax Expense												
	(a) Current Taxation	1343	2159	1916	7465	7140	1343	2159	1916	7465	7141		
	(b) Deferred Taxation	252	-86	-2	-228	-9	252	-86	-2	-228	-9		
11.	Net Profit from Ordinary Activities after Tax (9-10)	4520	8226	6774	28086	26531	8567	8252	5977	32173	25511		
12.	Extraordinary Items (Net of Tax Expense)	0	0	0	0	0	0	0	0	0	0		
13.	Net Profit for the Period (11-12)	4520	8226	6774	28086	26531	8567	8252	5977	32173	25511		
14.	Share of Profit/(Loss) of Associates	0	0	0	0	0	0	0	0	0	0		
15.	Minority Interest	0	0	0	0	0	0	0	0	0	0		
16.	Net Profit after Taxes, Minority Interest and share of Profit of Associates (13-14-15)	4520	8226	6774	28086	26531	8567	8252	5977	32173	25511		
17.	Paid-Up Equity Share Capital (Face Value of Re. 1/- each)	2354	2358	2358	2354	2358	2354	2358	2358	2354	2358		
18.	Reserves excluding Revaluation Reserves	0	0	0	123546	99638	0	0	0	130123	102040		
19. i.	Earnings Per Share (before extraordinary items) (of Re.1/- each) (not annualised)												
	(a) Basic	1.92	3.49	2.88	11.93	11.27	3.64	3.51	2.54	13.67	10.84		
	(b) Diluted	1.92	3.49	2.88	11.93	11.27	3.64	3.51	2.54	13.67	10.84		
19. ii.	Earnings Per Share (after extraordinary items) (of Re.1/- each) (not annualised)												
	(a) Basic	1.92	3.49	2.88	11.93	11.27	3.64	3.51	2.54	13.67	10.84		
	(b) Diluted	1.92	3.49	2.88	11.93	11.27	3.64	3.51	2.54	13.67	10.84		



Notes:

- 1 The above financial results have been reviewed and recommended by the audit committee and approved by the Board of Directors at its meeting held on May 28, 2015 and have been audited by Statutory Auditors of the Company. The figures of the last quarter are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- 2 Figures for the previous periods have been regrouped and/or rearranged, wherever necessary, to conform to the current period's classification.
- 3 The Board of Directors at their meeting held on May 28, 2015 recommended a final dividend of Rs.1.70 per equity share of Re.1/- each, for the financial year ended March 31, 2015. The total dividend outgo for the financial year ended March 31, 2015 works out to Rs. 40,01,62,816.40 excluding dividend distribution tax. The dividend shall be paid subject to the approval of shareholders.
- 4 The consolidated financial results have been prepared by consolidating the Company's Audited Annual Accounts for the financial year 2014-15 with the Audited Annual Accounts for the financial year ended March 31, 2015 of its subsidiaries, KRBL DMCC, Dubai, UAE and K B Exports Private Limited, India.
- 5 Subsequent to introduction of Schedule III of the Companies Act, 2013, the amount of forfeited shares has been transferred to General Reserve.
- 6 The Consolidated Financial Results have been prepared as per Accounting Standard (AS) 21 on Consolidated Financial Statements and Accounting Standard (AS) 23 on Accounting for Investment in Associates in Consolidated Financial Statements.
- 7 The Company is entitled to 80-IA benefits under the Income Tax Act, 1961 from payment of tax on income from generation of power in respect of its 6.6 MW project at Kalmangi and Sindgere, Karnataka, for a period of 10 year. As no deferred tax liability arises during the tax holiday period as per the Accounting Standard Interpretation (ASI-3) issued by ICAI, therefore no provision for deferred tax has been made on such projects.
- 8 In accordance with the provisions of Clause 41 of the listing Agreement, the Company has published period to date audited Consolidated Financial Results. The standalone financial results of the company, will however, be available on the Website of NSE (www.nseindia.com) and BSE (www.bseindia.com). The key standalone financial information is given below:-

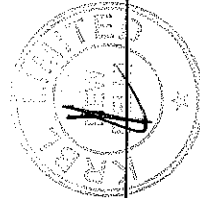
Particulars	Three Months ended			Year ended	
	31-03-2015	31-12-2014	31-03-2014	31-03-2015	31-03-2014
	Audited	Unaudited	Audited	Audited	Audited
Turnover	84393	76493	83485	311640	285321
Profit Before Tax (PBT)	6115	10299	8688	35323	33662
Profit After Tax (PAT)	4520	8226	6774	28086	26531

Place: Noida, Uttar Pradesh
Date: May 28, 2015

By Order of the Board
For KRBL Limited

Sd/-

Anoop Kumar Gupta
Joint Managing Director
DIN: 00030160



Segment wise Revenue, Results and Capital Employed
As per Clause 41 of the Listing Agreement

S. No.	Particulars	Standalone						Consolidated						
		Three Months Ended			Year Ended			Three Months Ended			Year Ended			
		31-03-2015 (Audited)	31-12-2014 (Unaudited)	31-03-2014 (Audited)	31-03-2015 (Audited)	31-03-2014 (Audited)	31-03-2015 (Audited)	31-12-2014 (Unaudited)	31-03-2014 (Audited)	31-03-2015 (Audited)	31-03-2014 (Audited)	31-03-2015 (Audited)	Year Ended (Audited)	Year Ended (Audited)
A.	Primary Segment													
1.	Segment Revenue													
a)	Agri	83182	75123	79469	305453	275138	87444	75293	85234	310121	287053			
b)	Energy	3033	2909	2321	11254	8961	3033	2909	2321	11254	8961			
	Total Segment Revenue	86215	78032	81790	316707	284099	90477	78202	87555	321375	296014			
	Less: Inter-Segment Revenue-Power	1898	1601	1594	5406	4968	1898	1601	1594	5406	4968			
	Net Sales	84317	76431	80196	311301	279131	88579	76601	85961	315969	291046			
2.	Segment Result													
a)	Agri	7295	11080	12103	39808	40856	11342	11107	11366	43898	39839			
b)	Energy	913	858	-232	3877	609	913	858	-292	3877	609			
	Total Segment Result	8208	11938	11871	43685	41465	12255	11965	11074	47775	40448			
	Less: i) Interest Expenses	2024	1567	3115	8086	7600	2024	1568	3115	8089	7602			
	Less: ii) Other Unallocable Expenditure net of Unallocable Income	69	72	68	276	203	69	72	68	276	203			
	Total Profit Before Tax	6115	10299	8688	35323	33662	10162	10325	7891	39410	32643			
3.	Segment Capital Employed (Segment Assets-Segment Liabilities)													
a)	Agri	102269	103905	96395	102269	96395	108946	106399	98797	108946	98797			
b)	Energy	47508	45654	26582	47508	26582	47508	45654	26582	47508	26582			
	Total	149777	149559	122977	149777	122977	156354	152053	125379	156354	125379			
(B)	Secondary Segment													
a)	Agri													
	India	49458	46726	43886	180624	159399	49458	46726	43885	180624	159398			
	Rest of World	33724	28397	35583	124829	115739	37986	28567	41349	129497	127655			
	Sub-Total (a)	83182	75123	79469	305453	275138	87444	75293	85234	310121	287053			
b)	Energy													
	India	3033	2909	2321	11254	8961	3033	2909	2321	11254	8961			
	Rest of World	0	-	0	0	0	0	-	0	0	0			
	Sub-Total (b)	3033	2909	2321	11254	8961	3033	2909	2321	11254	8961			
	Total (a)+(b)	86215	78032	81790	316707	284099	90477	78202	87555	321375	296014			
	Less: Inter-Segment Revenue	1898	1601	1594	5406	4968	1898	1601	1594	5406	4968			
	Net Sales	84317	76431	80196	311301	279131	88579	76601	85961	315969	291046			



Statement of Asset & Liabilities

(Rs. in Lacs)

Particulars	As at 31-03-2015		As at 31-03-2014	
	Unaudited / Standalone	Unaudited / Consolidated	Unaudited / Standalone	Unaudited / Consolidated
A. EQUITY AND LIABILITIES				
1. Shareholders' Funds				
(a) Share Capital	2354	2354	2358	2358
(b) Reserves and Surplus	123546	130123	99638	102040
(c) Money Received against Share Warrants	0	0	0	0
(d) Investment in Own Shares Account	0	0	0	0
(e) Foreign Exchange Revaluation Reserve	0	0	0	0
Sub-Total - Shareholders' Funds	125900	132477	101996	104398
2. Share Application Money Pending Allotment	0	0	0	0
3. Minority Interest	0	88	0	88
4. Non-Current Liabilities				
(a) Long-Term Borrowings	23629	23629	20832	20832
(b) Deferred Tax Liabilities (Net)	1267	1267	1587	1587
(c) Other Long-Term Liabilities	0	0	0	0
(d) Long-Term Provisions	248	248	149	149
Sub-Total - Non-Current Liabilities	25144	25144	22568	22568
5. Current Liabilities				
(a) Short-Term Borrowings	104517	104517	111117	111117
(b) Trade Payables	15475	15507	14704	14959
(c) Other Current Liabilities	24306	24306	14790	14790
(d) Short-Term Provisions	4567	4567	3552	3552
Sub-Total - Current Liabilities	148865	148897	144163	144418
TOTAL - EQUITY AND LIABILITIES	299909	306606	268727	271472
B. ASSETS				
1. Non-Current Assets				
(a) Fixed Assets	74855	75315	57225	57686
(b) Goodwill on consolidation	0	16	0	16
(c) Non-Current Investment	427	0	427	0
(d) Deferred Tax Assets (Net)	0	0	0	0
(e) Long-Term Loans and Advances	2443	2443	4472	4472
(f) Other Non-Current Assets	134	134	139	139
Sub-Total - Non-Current Assets	77859	77908	62263	62313
2. Current Assets				
(a) Current Investments	660	660	630	630
(b) Inventories	185848	185967	168991	169002
(c) Trade Receivables	31558	33998	27925	28726
(d) Cash and Cash Equivalents	691	2434	6382	6619
(e) Short-term Loans and Advances	2535	4881	1809	3455
(f) Other Current Assets	758	758	727	727
Sub-Total - Current Assets	222050	228698	206464	209159
TOTAL ASSETS	299909	306606	268727	271472

