

KRBL Limited

REGD. OFFICE: 5190, LAHORI GATE, DELHI - 110 006

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2012

PART I														(Rs. in Lacs)		
S. No.	Particulars		Three Months Ended			Year to Date			Year Ended	Three Months Ended			Year to Date		Year Ended	
			30/09/12 Unaudited	30/06/12 Unaudited	30/09/11 Unaudited	30/09/12 Unaudited	30/09/11 Unaudited	31/03/12 Audited	30/09/12 Unaudited	30/06/12 Unaudited	30/09/11 Unaudited	30/09/12 Unaudited	30/09/11 Unaudited	31/03/12 Audited		
			Standalone						Consolidated							
01.	Income from Operations															
	a.	Net Sales/ Income from Operations (Net of Excise Duty)	57125	51645	39209	108770	70533	163100	57130	51645	39209	108775	70533	163100		
	b.	Other Operating Income	21	9	1	30	8	35	21	9	1	30	8	35		
	Total Income from Operations (Net)		57146	51654	39210	108800	70541	163135	57151	51654	39210	108805	70541	163135		
02.	Expenses															
	a.	Cost of Materials Consumed	32773	42275	34009	75048	63776	134447	32773	42275	34009	75048	63776	134447		
	b.	Purchase of Stock-in-Trade	(92)	488	22	396	324	442	(92)	488	22	396	324	442		
	c.	Changes in inventories of finished goods, work-in-progress and stock-in-trade	11285	(5958)	(3212)	5328	(10983)	(12844)	11285	(5958)	(3212)	5328	(10983)	(12844)		
	d.	Employee benefits expense	1044	954	870	1997	1673	3479	1066	976	889	2041	1710	3553		
	e.	Depreciation and Amortization Expense	1284	1226	1100	2510	2143	4451	1284	1226	1100	2510	2143	4452		
	f.	Other Expenses	4741	4212	3655	8953	6162	14821	4761	4225	3671	8986	6202	14901		
	Total Expenses		51035	43197	36444	94232	63095	144796	51077	43232	36479	94309	63172	144951		
03.	Profit from Operations before other Income, Finance Cost & Exceptional Items (1-2)		6111	8457	2766	14568	7446	18339	6074	8422	2731	14496	7369	18184		
04.	Other Income		77	2464	69	2541	140	751	167	241	257	407	476	1094		
05.	Profit from ordinary activities before finance costs & Exceptional Items (3+4)		6188	10921	2835	17109	7586	19090	6241	8663	2988	14903	7845	19278		
06.	Finance Costs		2079	2291	1345	4370	3217	7189	2080	2291	1345	4371	3217	7189		
07.	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)		4109	8630	1490	12739	4369	11901	4161	6372	1643	10532	4628	12089		
08.	Exceptional Items: Foreign Exchange Fluctuation (Loss)/Profit (Net)		3545	(1695)	(4489)	1850	(4434)	(2564)	3545	(1695)	(4489)	1850	(4434)	(2564)		
09.	Profit from ordinary Activities before Tax (7+8)		7654	6935	(2999)	14589	(65)	9337	7706	4677	(2846)	12382	194	9525		

S. No.	Particulars	Three Months Ended			Year to Date		Year Ended	Three Months Ended			Year to Date		Year Ended
		30/09/12 Unaudited	30/06/12 Unaudited	30/09/11 Unaudited	30/09/12 Unaudited	30/09/11 Unaudited	31/03/12 Audited	30/09/12 Unaudited	30/06/12 Unaudited	30/09/11 Unaudited	30/09/12 Unaudited	30/09/11 Unaudited	31/03/12 Audited
		Standalone						Consolidated					
10.	Tax Expense												
	a. Current Taxation	2396	1260	(587)	3656	---	1913	2396	1260	(587)	3656	---	1913
	b. Deferred Taxation	(143)	15	(6)	(128)	---	309	(143)	15	(6)	(128)	---	309
11.	Net Profit from Ordinary Activities after Tax (9-10)	5401	5660	(2406)	11061	(65)	7115	5453	3402	(2253)	8854	194	7303
12.	Extra Ordinary Item (Net of Tax Expense)	---	---	---	---	---	---	---	---	---	---	---	---
13.	Net Profit for period (11-12)	5401	5660	(2406)	11061	(65)	7115	5453	3402	(2253)	8854	194	7303
14.	Share of Profit/(Loss) of associates	---	---	---	---	---	---	---	---	---	---	---	---
15.	Minority Interest	---	---	---	---	---	---	---	---	---	---	---	---
16.	Net Profit after taxes, minority interest and share of profit of associates	5401	5660	(2406)	11061	(65)	7115	5453	3402	(2253)	8854	194	7303
17.	Paid up Equity Share Capital (Face Value of Re.1/- each)	2435	2435	2435	2435	2435	2435	2435	2435	2435	2435	2435	2435
18.	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	---	---	---	---	---	64521	---	---	---	---	---	69281
19i.	Earnings per Share (Before extraordinary items)												
	a. Basic (not to be annualized)	2.22	2.33	(0.99)	4.55	(0.03)	2.93	2.24	1.40	(0.93)	3.64	0.08	3.00
	b. Diluted (not to be annualized)	2.22	2.33	(0.99)	4.55	(0.03)	2.93	2.24	1.40	(0.93)	3.64	0.08	3.00
19ii.	Earnings per Share (After extraordinary items)												
	a. Basic (not to be annualized)	2.22	2.33	(0.99)	4.55	(0.03)	2.93	2.24	1.40	(0.93)	3.64	0.08	3.00
	b. Diluted (not to be annualized)	2.22	2.33	(0.99)	4.55	(0.03)	2.93	2.24	1.40	(0.93)	3.64	0.08	3.00

S. No.	Particulars	Three Months Ended			Year to Date		Year Ended	Three Months Ended			Year to Date		Year Ended	
		30/09/12 Unaudited	30/06/12 Unaudited	30/09/11 Unaudited	30/09/12 Unaudited	30/09/11 Unaudited	31/03/12 Audited	30/09/12 Unaudited	30/06/12 Unaudited	30/09/11 Unaudited	30/09/12 Unaudited	30/09/11 Unaudited	31/03/12 Audited	
		Standalone						Consolidated						
PART II														
A	PARTICULARS OF SHAREHOLDING													
1.	Public Shareholding													
	-	Number of Shares	105064766	105064766	105158780	105064766	105158780	105064766	105064766	105064766	105158780	105064766	105158780	105064766
	-	Percentage of Shareholding	43.22	43.22	43.26	43.22	43.26	43.22	43.22	43.22	43.26	43.22	43.26	43.22
2.	Promoters and Promoter Group Shareholding													
	a)	Pledged/Encumbered												
	-	Number of Shares	---	---	---	---	---	---	---	---	---	---	---	---
	-	Percentage of shares (as a % of the total Shareholding of promoter and promoter group)	---	---	---	---	---	---	---	---	---	---	---	---
	-	Percentage of shares (as a % of the total share capital of the Company)	---	---	---	---	---	---	---	---	---	---	---	---
	b)	Non-Encumbered												
	-	Number of Shares	138047174	138047174	137953160	138047174	137953160	138047174	138047174	138047174	137953160	138047174	137953160	138047174
	-	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	-	Percentage of shares (as a % of the total share capital of the Company)	56.78	56.78	56.74	56.78	56.74	56.78	56.78	56.78	56.74	56.78	56.74	56.78
B	INVESTOR COMPLAINTS													
	Pending at the beginning of the Quarter		Nil											
	Received during the Quarter		Nil											
	Disposed off during the Quarter		Nil											
	Remaining unresolved at the end of the Quarter		Nil											

Notes:	1.	The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 7 th November, 2012 and have undergone "Limited Review" by the Statutory Auditors of the Company.						
	2.	Company has treated gain amounting to Rs.3545 Lacs arisen on account of foreign exchange fluctuation as an exceptional item, as during the quarter the rupee saw a considerable appreciation of 5.22% against US Dollar. All Foreign Currency Monetary items have been restated in conformity with Accounting Standard (AS-11).						
	3.	Figures for the prior period have been regrouped and/or rearranged wherever considered necessary.						
	4.	The standalone results are submitted with the Stock Exchanges as additional information with the consolidated results, as per the requirement of Clause 41 of the Listing Agreement. The Standalone financial results of the Company for the quarter ended 30 th September, 2012 are available on the BSE/NSE website. The Key Standalone financial information is given below:						
		Particulars	Three Months ended			Year to Date		Twelve Months ended
			30/09/2012	30/06/2012	30/09/2011	30/09/2012	30/09/2011	31/03/2012
			Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		Turnover	57223	54118	39279	111341	70681	163886
		Profit Before Tax (PBT)	7654	6935	(2999)	14589	(65)	9337
		Profit After Tax (PAT)	5401	5660	(2406)	11061	(65)	7115
Place: New Delhi Date: 07.11.2012		By Order of the Board For KRBL LIMITED Sd/- Anoop Kumar Gupta Joint Managing Director						

**Segment wise Revenue, Results and Capital Employed
as per Clause 41 of Listing Agreement**

(Rs. In Lacs)

S. No.	Particulars	Three Months Ended			Year to Date		Year Ended	Three Months Ended			Year to Date		Year Ended
		30/09/12 Unaudited	30/06/12 Unaudited	30/09/11 Unaudited	30/09/12 Unaudited	30/09/11 Unaudited		31/03/12 Audited	30/09/12 Unaudited	30/06/12 Unaudited	30/09/11 Unaudited	30/09/12 Unaudited	
		Standalone						Consolidated					
A.	Primary Segment												
1.	Segment Revenue												
a)	Agri	55647	50421	38180	106068	68443	160185	55652	50421	38180	106073	68443	160185
b)	Energy	2204	2384	2180	4588	4135	7634	2204	2384	2180	4588	4135	7634
	Total Segment Revenue	57851	52805	40360	110656	72578	167819	57856	52805	40360	110661	72578	167819
	Less: Inter Segment Revenue-Power	726	1160	1151	1886	2045	4719	726	1160	1151	1886	2045	4719
	Net Sales	57125	51645	39209	108770	70533	163100	57130	51645	39209	108775	70533	163100
2.	Segment Result												
a)	Agri	9271	8601	(2073)	17872	2241	16025	9284	6383	(1896)	15666	2500	16213
b)	Energy	570	650	451	1220	1023	725	570	650	451	1220	1023	725
	Total Segment Result	9841	9251	(1622)	19092	3264	16750	9854	7033	(1445)	16886	3523	16938
	Less: i) Interest Expenses	2119	2251	1321	4370	3217	7189	2080	2291	1345	4371	3217	7189
	Less: ii) Other Unallocable Expenditure net of unallocable Income	68	65	56	133	112	224	68	65	56	133	112	224
	Total Profit Before Tax	7654	6935	(2999)	14589	(65)	9337	7706	4677	(2846)	12382	194	9525
3.	Segment Capital Employed (Segment Assets- Segment Liabilities)												
a)	Agri	56287	52973	39888	56287	39888	48291	58839	55052	44153	58839	44153	52485
b)	Energy	21731	19658	20737	21731	20737	19514	21731	19658	20737	21731	20737	19514
	Total	78018	72631	60625	78018	60625	67805	80570	74710	64890	80570	64890	71999
(B)	Secondary Segment												
a)	Agri												
	India	23535	18683	19718	42218	32212	74504	23535	18683	19718	42218	32212	74504
	Rest of World	32112	31738	18462	63850	36231	85681	32117	31738	18462	63855	36231	85681
	Sub-Total (a)	55647	50421	38180	106068	68443	160185	55652	50421	38180	106073	68443	160185
b)	Energy												
	India	2204	2384	2180	4588	4135	7634	2204	2384	2180	4588	4135	7634
	Rest of World	---	---	---	---	---	---	---	---	---	---	---	---
	Sub-Total (b)	2204	2384	2180	4588	4135	7634	2204	2384	2180	4588	4135	7634
	Total (a) + (b)	57851	52805	40360	110656	72578	167819	57856	52805	40360	110661	72578	167819
	Less: Inter-Segment Revenue	726	1160	1151	1886	2045	4719	726	1160	1151	1886	2045	4719
	NET SALES	57125	51645	39209	108770	70533	163100	57130	51645	39209	108775	70533	163100

Statement of Assets & Liabilities

(Rs. in Lakhs)

Particulars		As at 30.09.2012 Unaudited/ Standalone	As at 30.09.2011 Unaudited/ Standalone	As at 30.09.2012 Unaudited/ Consolidated	As at 30.09.2011 Unaudited/ Consolidated	As at 31.03.2012 Audited / Standalone	As at 31.03.2012 Audited / Consolidated
A	EQUITY AND LIABILITIES						
1.	Shareholders' Funds						
	(a) Share Capital	2435	2435	2435	2435	2435	2435
	(b) Reserves and Surplus	75582	58189	78511	62847	64521	69281
	(c) Money received against Share Warrants	---	---	---	---	---	---
	Sub-total – Shareholders' Funds	78017	60624	80946	65282	66956	71716
2.	Share Application Money pending Allotment	---	---	---	---	---	---
3.	Minority Interest	---	---	88	88	---	88
4.	Non-Current Liabilities						
	(a) Long-Term Borrowings	9014	5130	9014	5130	10639	10639
	(b) Deferred Tax Liabilities (Net)	1494	1313	1494	1313	1622	1622
	(c) Other Long-Term Liabilities	---	---	---	---	---	---
	(d) Long-Term Provisions	105	89	106	89	93	93
	Sub-total – Non-Current Liabilities	10613	6532	10614	6532	12354	12354
5.	Current Liabilities						
	(a) Short-term borrowings	37676	53433	37661	53433	76909	76895
	(b) Trade Payables	3613	6302	3613	6301	12930	12930
	(c) Other Current Liabilities	22080	25726	22081	25726	25585	25586
	(d) Short-Term Provisions	3063	954	3063	954	1287	1286
	Sub-total – Current Liabilities	66432	86415	66418	86414	116711	116697
	TOTAL – EQUITY AND LIABILITIES	155062	153571	158066	158316	196021	200855
B	ASSETS						
1.	Non-Current Assets						
	(a) Fixed Assets	43307	42315	43769	42760	42149	42611
	(b) Goodwill on Consolidation	---	---	17	15	---	17
	(c) Non-Current Investments	427	427	---	---	427	---
	(d) Deferred Tax Assets (Net)	---	---	---	---	---	---
	(e) Long-Term Loans and Advances	1676	2022	1676	2021	1865	1865
	(f) Other Non-Current Assets	1020	1171	1020	1171	869	869
	Sub-Total – Non-Current Assets	46430	45935	46482	45967	45310	45362
2.	Current Assets						
	(a) Current Investments	677	776	677	776	685	685
	(b) Inventories	83823	88559	83823	88559	123772	123772
	(c) Trade Receivables	20282	12221	20282	12220	22916	22916
	(d) Cash and Cash equivalents	2236	1409	2323	1441	1613	1644
	(e) Short-Term Loans and Advances	1614	4671	4479	9353	1725	6476
	(f) Other Current Assets	---	---	---	---	---	---
	Sub-total – Current Assets	108632	107636	111584	112349	150711	155493
	TOTAL – ASSETS	155062	153571	158066	158316	196021	200855