(I) (a) Statement showing Shareholding Pattern

Name of the Company:		KRB	KRBL LIMITED								
		Name	Name of the Scrip: KRBL Limited Cass of S			f Security: Equity					
		31 st D	31 st December, 2011								
Partly paid-up shares:-	No. of pa	No. of partly paid-up shares				As a % of total no. of shares of the company					
Held by promoter/promoter group		Nil		Nil			Nil				
Held by public	Nil				Nil			Nil			
Total		Nil				Nil			Nil		
Outstanding convertible securities:-	No. securities	of	outstanding	As a % of convertible se			outstanding	As a % of total company, assumir the convertible see	ng full		
Held by promoter/promoter group		Nil				Nil			Nil		
Held by public		Nil				Nil			Nil		
Total		Nil				Nil			Nil		
Warrants:-	No. of w	arrants		As a % of to	otal no	o. of war	rants	As a % of total company, assumir Warrants			
Held by promoter/promoter group		Nil				Nil			Nil		
Held by public		Nil				Nil			Nil		
Total		Nil				Nil			Nil		
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			No. of S 24,31,1 ⁷				Amc Rs.24,35,4		*		

* Difference on account of forfeiture of 85,500 shares of Rs.10/- each.

Contd...(2)

Category of Shareholder Category Number of **Total Number** Number of Total Shareholding as a Shares Pledged or otherwise Code Shareholders of Shares Shares Held Percentage of Total Encumbered Number of Shares in Demat Form As a As a Number of As a Percentage % age of % age of Shares $(A+B)^1$ (A+B+C) (II) (III) (IV) (V) (VI) (VII) (VIII) (IX)= (VIII)/IV)*100 (I) **(A**) Shareholding of Promoter and Promoter Group² (1) Indian 110526024 110526024 0.00 (a) Individuals/ Hindu Undivided Family 18 45.46 45.46 0 Central Government/ State Government (s) 0 0 0 0.00 (b) 0 0 0 27521150 27521150 11.32 11.32 0.00 Bodies Corporate 1 0 (C) Financial Institutions / Banks 0 0 0 0.00 0 0 0 (d) Any Other (specify) 0 0 0 0 0 0 0.00 (e) Sub-Total (A) (1) 19 138047174 138047174 56.78 56.78 0 0.00 (2) Foreign Individuals (Non-Resident Individuals/ 0 0 0 0 0 0 0.00 (a) Foreign Individuals Bodies Corporate 0 0 0 0 0 0.00 (b) 0 0 0 0 Institutions 0 0 0 0.00 (C) Any Other (Specify) 0 0 0 0 0 0 0.00 (d) Sub-Total (A) (2) 0 0 0 0 0 0 0.00 Total Shareholding of Promoter and 19 138047174 138047174 56.78 56.78 0 0.00 Promoter Group (A) = (A) (1) + (A) (2)

Contd...(3)

Categor y Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares Held in Demat Form	Total Shareholding as a Percentage of Total Number of Shares		Shares Pledged or otherwise Encumbered	
(B)	Public Shareholding ³							
(1)	Institutions							
(a)	Mutual Funds / UTI	3	2117463	2114463	0.87	0.87	0	0.00
(b)	Financial Institutions / Banks	1	9000	9000	0	0	0	0
(C)	Central Government / State Government(s)	0	0	0	0	0	0	0.00
(d)	Venture Capital Funds	0	0	0	0	0	0	0.00
(e)	Insurance Companies	0	0	0	0	0	0	0.00
(f)	Foreign Institutional Investors	13	7108727	7108727	2.92	2.92	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0.00
(h)	Any Other (Specify)	0	0	0	0	0	0	0.00
	Sub-Total (B) (1)	17	9235190	9232190	3.80	3.80	0	0
(2)	Non-Institutions							
(a)	Bodies Corporate	861	14825676	14812676	6.10	6.10	5135066	34.64
(b)	Individuals							
I.	Individual shareholders holding nominal share capital upto Rs.1 Lakh.	33995	28641744	28200694	11.78	11.78	354478	1.24
II.	Individual shareholders holding nominal share capital in excess of Rs.1 Lakh.	14	11234520	11234520	4.62	4.62	70000	0.62
(C)	Any other (Specify)							
(c-i)	Body Corporate (Foreign)	1	22900000	22900000	9.42	9.42	0	0.00
(c-ii)	Foreign Nationals	4	16100000	16100000	6.62	6.62	0	0.00
(c-iii)	NRI	473	1977719	1977719	0.81	0.81	6450	0.33
(c-iv)	Clearing House/Clearing Member	100	148917	148917	0.06	0.06	0	0.00
(C-V)	Trust	1	1000	1000	0.00	0.00	0	0.00
	Sub-Total (B) (2)	35449	95829576	95375526	39.42	39.42	5565994	5.81
	Total Public Shareholding (B) = (B) (1) + (B) (2)	35466	105064776	104607716	43.22	43.22	5565994	5.30
	TOTAL (A) + (B)	35485	243111940	242654890	100.00	100.00	5565994	2.29
(C)	Shares held by Custodians & against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A) + (B) + (C)	35485	243111940	242654890	100.00	100.00	5565994	2.29

(I) (b) <u>Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"</u>

Sr. No.	Name of the shareholder	Тс	otal Shares held	Shares	Pledged or oth	erwise Encumbered
(I)		Number (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number (V)	As a Percentage (VI)=(V)/(III) *100	As a % of Grand Total (A)+(B)+(C) of Sub-clause (I)(a) (VII)
	(II)					
01.	RASHI GUPTA	150000	0.06	0	0	0
02.	NEHA GUPTA	180000	0.07	0	0	0
03.	PRIYANKA MITTAL	250000	0.10	0	0	0
04.	AYUSH GUPTA	400000	0.16	0	0	0
05.	AKSHAY GUPTA	400000	0.17	0	0	0
06.	TARA DEVI	1900000	0.78	0	0	0
07.	ANIL KUMAR MITTAL C/O ANIL KUMAR MITTAL (HUF)	3600000	1.48	0	0	0
08.	KUNAL GUPTA	4100000	1.69	0	0	0
09.	ASHISH MITTAL	4600000	1.90	0	0	0
10.	MR. ARUN KUMAR GUPTA C/O ARUN KUMAR GUPTA (HUF)	4850000	1.99	0	0	0
11.	ANULIKA GUPTA	5550000	2.28	0	0	0
12.	BINITA GUPTA	6700000	2.76	0	0	0
13.	PREETI MITTAL	6900000	2.84	0	0	0
14.	ANIL KUMAR MITTAL C/O. BHAGIRATH LAL (HUF)	7100000	2.92	0	0	0
15.	MR. ANOOP KUMAR GUPTÁ C/O ANOOP KUMAR GUPTA (HUF)	7300000	3.00	0	0	0
16.	ANIL KUMAR MITTAL	18490648	7.61	0	0	0
17.	ANOOP KUMAR GUPTA	18896876	7.77	0	0	0
18.	ARUN KUMAR GUPTA	19158500	7.88	0	0	0
19.	RADHA RAJ ISPAT (P) LTD	27521150	11.32	0	0	0
	TOTAL	138047174	56.78	0	0	0

(I) (C) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C)]
01.	VOCATION INVESTMENT AND FINANCE CO. PVT. LTD.	3227119	1.33
02.	CLSA (MAURITIUS) LIMITED	3707870	1.53
03.	SOM NATH AGGARWAL	5674850	2.33
04.	ABDULLA ALI OBEID BALSHARAF	7500000	3.08
05.	OMAR ALI OBEID BALSHARAF	7500000	3.08
06.	RELIANCE COMMODITIES DMCC	22900000	9.42
	TOTAL	50509839	20.77

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/ Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I) (a) above}
1	NIL		NIL	NIL
	TOTAL		NIL	NIL

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs. SDRs,etc.)	Number of outstanding DRs	Number of Shares Underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C)]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(II) (b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group'</u> <u>are in excess of 1% of the total number of shares</u>

Sr. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number o Shares Underlying Outstanding DRs	f Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C)]
	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(III) (a) <u>Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer</u>

----- Not Applicable as the Company is having only one class of shares -----