

# KRBL Limited

REGD. OFFICE: 5190, LAHORI GATE, DELHI - 110 006

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31<sup>ST</sup> DECEMBER, 2011

(Rs. in Lacs)

S. No.	Particulars		Three Months Ended			Nine Months Ended		Three Months Ended			Nine Months Ended		Twelve Months Ended	
			Unaudited			Unaudited		Unaudited/ Consolidated			Unaudited/ Consolidated		Audited	Audited/ Consolidated
			31/12/11	30/09/11	31/12/10	31/12/11	31/12/10	31/12/11	30/09/11	31/12/10	31/12/11	31/12/10	31/03/11	31/03/11
01.	a.	Gross Sales	45316	38779	37508	115849	109480	45316	38779	37508	115849	109480	154619	154619
		Less: Excise Duty	6	---	---	6	---	6	---	---	6	---	--	--
		Net Sales	45310	38779	37508	115843	109480	45310	38779	37508	115843	109480	154619	154619
	b.	Other Operating Income	30	40	28	177	210	243	229	171	726	618	266	820
02.	Expenditure													
	a.	(Increase)/Decrease in Stock in Trade and Work in Progress	(409)	(3212)	(4648)	(11392)	(25450)	(409)	(3212)	(4648)	(11392)	(25450)	(24082)	(24082)
	b.	Consumption of Raw Materials	31626	31929	31637	92332	105384	31626	31929	31637	92332	105384	137212	137212
	c.	Purchase of Traded Goods	242	42	172	586	689	242	42	172	586	689	1503	1503
	d.	Employee Cost	584	502	486	1563	1337	599	522	494	1615	1345	1856	1876
	e.	Depreciation	1160	1100	906	3303	2640	1160	1100	906	3303	2640	3595	3595
	f.	Other Expenditure	6315	6129	4505	16366	11970	6324	6145	4519	16415	11989	15936	15990
		Total	39518	36490	33058	102758	96570	39542	36526	33080	102859	96597	136020	136094
03.	Profit from Operations before other Income, Interest & Exceptional Items (1-2)		5822	2329	4478	13262	13120	6011	2482	4599	13710	13501	18865	19345
04.	Other Income		50	53	97	132	126	50	53	97	132	128	707	709
05.	Profit before Interest & Exceptional Items (3+4)		5872	2382	4575	13394	13246	6061	2535	4696	13842	13629	19572	20054
06.	Interest		1596	1321	1282	4747	2959	1596	1321	1282	4747	2959	4756	4756
07.	Profit after Interest but before Exceptional Items (5-6)		4276	1061	3293	8647	10287	4465	1214	3414	9095	10670	14816	15298
08.	Exceptional Items: Foreign Exchange Fluctuation (Loss)/Profit (Net)		(1508)	(4058)	(201)	(5942)	837	(1508)	(4058)	(201)	(5942)	837	508	508
09.	Profit from ordinary Activities before Tax (7+8)		2768	(2997)	3092	2705	11124	2957	(2844)	3213	3153	11507	15324	15806
10.	Tax Expense													
	a.	Current Taxation (Nett of MAT Credit)	575	(585)	618	577	2219	575	(585)	618	577	2219	3292	3292
	b.	Deferred Taxation	---	(6)	50	---	254	---	(6)	50	---	254	481	481
	c.	Mat Credit Entitlement	---	---	---	---	---	---	---	---	---	---		
11.	Net Profit from Ordinary Activities after Tax (9-10)		2193	(2406)	2424	2128	8651	2382	(2253)	2545	2576	9034	11551	12033

S. No.	Particulars	Three Months Ended			Nine Months Ended		Three Months Ended			Nine Months Ended		Twelve Months Ended	
		Unaudited			Unaudited		Unaudited/ Consolidated			Unaudited/ Consolidated		Audited	Audited/ Consolidated
		31/12/11	30/09/11	31/12/10	31/12/11	31/12/10	31/12/11	30/09/11	31/12/10	31/12/11	31/12/10	31/03/11	31/03/11
12.	Extra Ordinary Item (Net of Tax Expense)	---	---	---	---	---	---	---	---	---	---	---	---
13.	Net Profit after Tax but before Minority Interest (11-12)	2193	(2406)	2424	2128	8651	2382	(2253)	2545	2576	9034	11551	12033
14.	Minority Interest	---	---	---	---	---	---	---	---	---	---	---	---
15.	Net Profit after Minority Interest (13-14)	2193	(2406)	2424	2128	8651	2382	(2253)	2545	2576	9034	11551	12033
16.	Paid up Equity Share Capital (Face Value of Re.1/- each)	2435	2435	2435	2435	2435	2435	2435	2435	2435	2435	2435	2435
17.	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	--	---	---	---	--	--	---	--	---	--	58254	62260
18.	Earnings per Share (EPS)												
	a Basic and diluted EPS before Extra Ordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.90	(0.99)	1.00	0.88	3.56	0.98	(0.93)	1.05	1.06	3.72	4.75	4.95
	b Basic and diluted EPS after Extra Ordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.90	(0.99)	1.00	0.88	3.56	0.98	(0.93)	1.05	1.06	3.72	4.75	4.95
19.	Public Shareholding												
	- Number of Shares	105064766	105158780	105158780	105064766	105158780	105064766	105158780	105158780	105064766	105158780	105158780	105158780
	- Percentage of Shareholding	43.22	43.26	43.26	43.22	43.26	43.22	43.26	43.26	43.22	43.26	43.26	43.26
20.	Promoters and Promoter Group Shareholding												
	a) Pledged/Encumbered												
	- Number of Shares	--	--	--	--	--	--	---	--	---	---	--	--
	- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)	--	--	--	--	--	--	---	--	---	---	--	--
	- Percentage of shares (as a % of the total share capital of the Company)	--	--	--	--	--	--	---	--	--	--	--	--

S. No.	Particulars	Three Months Ended			Nine Months Ended		Three Months Ended			Nine Months Ended		Twelve Months Ended		
		Unaudited			Unaudited		Unaudited/ Consolidated			Unaudited/ Consolidated		Audited	Audited/ Consolidated	
		31/12/11	30/09/11	31/12/10	31/12/11	31/12/10	31/12/11	30/09/11	31/12/10	31/12/11	31/12/10	31/03/11	31/03/11	
b)	Non-Encumbered													
	-	Number of Shares	138047174	137953160	137953160	138047174	137953160	138047174	137953160	137953160	138047174	137953160	137953160	137953160
	-	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	-	Percentage of shares (as a % of the total share capital of the Company)	56.78	56.74	56.74	56.78	56.74	56.78	56.74	56.74	56.78	56.74	56.74	56.74

<b>Notes:</b>	1.	The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 09 <sup>th</sup> February, 2012 and have undergone "Limited Review" by the Statutory Auditors of the Company.
	2.	Company has treated loss amounting to Rs.1508 Lacs (MTM) arisen on account of foreign exchange fluctuation during the quarter as an exceptional item, as in the same period rupee saw a considerable downgrading of 8.37% against US Dollar. All Foreign Currency Monetary items have been restated in conformity with the Accounting Standard (AS-11). There is no loss or gain which is of speculative nature. Out of such total loss of Rs. 5942 Lacs for the period ended 31 <sup>st</sup> December, 2011 Rs.3121 Lacs (MTM) (approx) is already recovered if reinstated on the basis of foreign exchange closing rates as on 8 <sup>th</sup> February, 2012.
	3.	Figures for the prior period have been regrouped and/or rearranged wherever considered necessary.
	4.	The status of investor complaints for the quarter ended 31 <sup>st</sup> December, 2011: Complaints Pending at the beginning of the quarter-Nil; received during the quarter-One; disposal of complaints-Nil and Complaints lying un-resolved at the end of the quarter-One.
	5.	The standalone results are submitted with the Stock Exchanges as additional information with the consolidated results, as per the requirement of Clause 41 of the Listing Agreement. The Standalone financial results of the Company for the quarter ended 31 <sup>st</sup> December, 2011 are available on the BSE/NSE website. The Key Standalone financial information is given below:

Particulars	Three Months ended			Nine Months ended		Twelve Months ended
	Unaudited			Unaudited		Audited
	31/12/2011	30/09/2011	31/12/2010	31/12/2011	31/12/2010	31/03/2011
Turnover	45390	38872	37633	116152	109816	155592
Profit Before Tax (PBT)	2768	(2997)	3092	2705	11124	15324
Profit After Tax (PAT)	2193	(2406)	2424	2128	8651	11551

Place: Delhi Date: 09.02.2012	By Order of the Board <b>For KRBL LIMITED</b> Sd/- <b>Anoop Kumar Gupta</b> Joint Managing Director
----------------------------------	---

**Segment wise Revenue, Results and Capital Employed  
as per Clause 41 of Listing Agreement**

(Rs. In Lacs)

S. No.	Particulars	Three Months Ended			Nine Months Ended		Three Months Ended			Nine Months Ended		Twelve Months Ended	
		Unaudited			Unaudited		Unaudited/ Consolidated			Unaudited/ Consolidated		Audited	Audited/ Consolidated
		31/12/11	30/09/11	31/12/10	31/12/11	31/12/10	31/12/11	30/09/11	31/12/10	31/12/11	31/12/10	31/03/11	31/03/11
<b>A.</b>	<b>Primary Segment</b>												
<b>1.</b>	<b>Segment Revenue</b>												
a)	Agri	44889	37899	37205	113332	107579	44889	37899	37205	113332	107579	152420	152420
b)	Energy	1605	2031	796	5740	3420	1605	2031	796	5740	3420	4470	4470
	<b>Total Segment Revenue</b>	<b>46494</b>	<b>39930</b>	<b>38001</b>	<b>119072</b>	<b>110999</b>	<b>46494</b>	<b>39930</b>	<b>38001</b>	<b>119072</b>	<b>110999</b>	<b>156890</b>	<b>156890</b>
	Less: Inter Segment Revenue-Power	1184	1151	493	3229	1519	1184	1151	493	3229	1519	2271	2271
	<b>Net Sales</b>	<b>45310</b>	<b>38779</b>	<b>37508</b>	<b>115843</b>	<b>109480</b>	<b>45310</b>	<b>38779</b>	<b>37508</b>	<b>115843</b>	<b>109480</b>	<b>154619</b>	<b>154619</b>
<b>2.</b>	<b>Segment Result</b>												
a)	Agri	4603	(2071)	4734	6780	14002	4792	(1918)	4855	7228	14385	20305	20787
b)	Energy	(183)	451	(304)	840	248	(183)	451	(304)	840	248	(2)	(2)
	<b>Total Segment Result</b>	<b>4420</b>	<b>(1620)</b>	<b>4430</b>	<b>7620</b>	<b>14250</b>	<b>4609</b>	<b>(1467)</b>	<b>4551</b>	<b>8068</b>	<b>14633</b>	<b>20303</b>	<b>20785</b>
	Less: i) Interest Expenses	1596	1321	1282	4747	2959	1596	1321	1282	4747	2959	4756	4756
	Less: ii) Other Unallocable Expenditure net of unallocable Income	56	56	56	168	167	56	56	56	168	167	223	223
	<b>Total Profit Before Tax</b>	<b>2768</b>	<b>(2997)</b>	<b>3092</b>	<b>2705</b>	<b>11124</b>	<b>2957</b>	<b>(2844)</b>	<b>3213</b>	<b>3153</b>	<b>11507</b>	<b>15324</b>	<b>15806</b>
<b>3.</b>	<b>Segment Capital Employed (Segment Assets-Segment Liabilities)</b>												
a)	Agri	42660	39888	41518	42660	41518	47114	44153	43405	47114	43405	43560	47708
b)	Energy	20158	20737	15606	20158	15606	20158	20737	15606	20158	15606	17128	17128
	<b>Total</b>	<b>62818</b>	<b>60625</b>	<b>57124</b>	<b>62818</b>	<b>57124</b>	<b>67272</b>	<b>64890</b>	<b>59011</b>	<b>67272</b>	<b>59011</b>	<b>60688</b>	<b>64836</b>
<b>(B)</b>	<b>Secondary Segment</b>												
<b>a)</b>	<b>Agri</b>												
	India	20490	19867	23106	52702	67037	20490	19867	23106	52702	67037	87880	87880
	Rest of World	24399	18032	14099	60630	40542	24399	18032	14099	60630	40542	64540	64540
	<b>Sub-Total (a)</b>	<b>44889</b>	<b>37899</b>	<b>37205</b>	<b>113332</b>	<b>107579</b>	<b>44889</b>	<b>37899</b>	<b>37205</b>	<b>113332</b>	<b>107579</b>	<b>152420</b>	<b>152420</b>
<b>b)</b>	<b>Energy</b>												
	India	1605	2031	796	5740	3420	1605	2031	796	5740	3420	4470	4470
	Rest of World	---	---	---	---	---	---	---	---	---	---	---	---
	<b>Sub-Total (b)</b>	<b>1605</b>	<b>2031</b>	<b>796</b>	<b>5740</b>	<b>3420</b>	<b>1605</b>	<b>2031</b>	<b>796</b>	<b>5740</b>	<b>3420</b>	<b>4470</b>	<b>4470</b>
	<b>Total (a) + (b)</b>	<b>46494</b>	<b>39930</b>	<b>38001</b>	<b>119072</b>	<b>110999</b>	<b>46494</b>	<b>39930</b>	<b>38001</b>	<b>119072</b>	<b>110999</b>	<b>156890</b>	<b>156890</b>
	Less: Inter-Segment Revenue	1184	1151	493	3229	1519	1184	1151	493	3229	1519	2271	2271
	<b>NET SALES</b>	<b>45310</b>	<b>38779</b>	<b>37508</b>	<b>115843</b>	<b>109480</b>	<b>45310</b>	<b>38779</b>	<b>37508</b>	<b>115843</b>	<b>109480</b>	<b>154619</b>	<b>154619</b>