

KRBL Limited

REGD. OFFICE: 5190, LAHORI GATE, DELHI - 110 006

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2011

(Rs. in Lacs)

S. No.	Particulars		Quarter Ended 30.09.11	Corresponding Quarter Ended in Previous Year 30.09.10	Half Year ended 30.09.11	Corresponding Half Year ended in the previous year 30.09.10	Quarter ended 30.09.11	Corresponding Quarter Ended in Previous Year 30.09.10	Year to date figures for current period ended 30.09.11	Corresponding Half Year ended in the previous year 30.09.10	Twelve Months ended 31.03.11	Consolidated Financial Statement 31.03.11
			(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited/ Consolidated)	(Unaudited/ Consolidated)	(Unaudited/ Consolidated)	(Unaudited/ Consolidated)	(Audited)	(Audited)
01.	a.	Gross Sales	38779	40223	70533	71972	38779	40223	70533	71972	154619	154619
		Less: Excise Duty	---	---	---	---	---	---	---	---	---	---
		Net Sales	38779	40223	70533	71972	38779	40223	70533	71972	154619	154619
	b.	Other Operating Income	40	336	147	436	229	467	483	701	266	820
02.	Expenditure											
	a.	(Increase)/Decrease in Stock in Trade and Work in Progress	(3212)	(6664)	(10983)	(20802)	(3212)	(6664)	(10983)	(20802)	(24082)	(24082)
	b.	Consumption of Raw Materials	31929	37047	60706	74001	31929	37047	60706	74001	137212	137212
	c.	Purchase of Traded Goods	42	12	344	517	42	12	344	517	1503	1503
	d.	Employee Cost	502	434	979	851	522	434	1016	851	1856	1876
	e.	Depreciation	1100	871	2143	1734	1100	871	2143	1734	3595	3595
	f.	Other Expenditure	6129	4452	10051	7465	6145	4454	10091	7470	15936	15990
		Total	36490	36152	63240	63766	36526	36154	63317	63771	136020	136094
03.	Profit from Operations before other Income, Interest & Exceptional Items (1-2)		2329	4407	7440	8642	2482	4536	7699	8902	18865	19345
04.	Other Income		53	8	82	29	53	10	82	31	707	709
05.	Profit before Interest & Exceptional Items (3+4)		2382	4415	7522	8671	2535	4546	7781	8933	19572	20054
06.	Interest		1321	797	3151	1677	1321	797	3151	1677	4756	4756
07.	Profit after Interest but before Exceptional Items (5-6)		1061	3618	4371	6994	1214	3749	4630	7256	14816	15298
08.	Exceptional Items: Foreign Exchange Fluctuation (Loss)/Profit (Net)		(4058)	1504	(4434)	1038	(4058)	1504	(4434)	1038	508	508

S. No.	Description	Quarter Ended 30.09.11 (Unaudited)	Corresponding Quarter Ended in Previous Year 30.09.10 (Unaudited)	Half Year ended 30.09.11 (Unaudited)	Corresponding Half Year ended in the previous year 30.09.10 (Unaudited)	Quarter ended 30.09.11 (Unaudited/ Consolidated)	Corresponding Quarter Ended in Previous Year 30.09.10 (Unaudited/ Consolidated)	Year to date figures for current period ended 30.09.11 (Unaudited/ Consolidated)	Corresponding Half Year ended in the previous year 30.09.10 (Unaudited/ Consolidated)	Twelve Months ended 31.03.11 (Audited)	Consolidated Financial Statement 31.03.11 (Audited)
09.	Profit from ordinary Activities before Tax (7+8)	(2997)	5122	(63)	8032	(2844)	5253	196	8294	15324	15806
10.	Tax Expense										
	a. Current Taxation (Nett of MAT Credit)	(585)	1021	2	1601	(585)	1021	2	1601	3292	3292
	b. Deferred Taxation	(6)	214	---	204	(6)	214	---	204	481	481
11.	Net Profit from Ordinary Activities after Tax (9-10)	(2406)	3887	(65)	6227	(2253)	4018	194	6489	11551	12033
12.	Extra Ordinary Item (Net of Tax Expense)	---	---	---	---	---	--	---	---	--	---
13.	Net Profit after Tax but before Minority Interest (11-12)	(2406)	3887	(65)	6227	(2253)	4018	194	6489	11551	12033
14.	Minority Interest					---	---	---	---		---
15.	Net Profit after Minority Interest (13-14)	(2406)	3887	(65)	6227	(2253)	4018	194	6489	11551	12033
16.	Paid up Equity Share Capital (Face Value of Re.1/- each)	2435	2435	2435	2435	2435	2435	2435	2435	2435	2435
17.	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	--	---	---	--	--	--	--	--	58254	62260
18.	Earnings per Share (EPS)										
	a. Basic and diluted EPS before Extra Ordinary items for the period, for the year to date and for the previous year (not to be annualized)	(0.99)	1.60	(0.03)	2.56	(0.93)	1.65	0.08	2.67	4.75	4.95
	b. Basic and diluted EPS after Extra Ordinary items for the period, for the year to date and for the previous year (not to be annualized)	(0.99)	1.60	(0.03)	2.56	(0.93)	1.65	0.08	2.67	4.75	4.95

Notes:	1.	Above financial results were approved by Audit Committee and have been taken on record by the Board of Directors at their meeting held on 14.11.2011.
	2.	Company has treated loss amounting to Rs.4058 Lacs arisen on account of foreign exchange fluctuation as an exceptional item, as during the quarter the rupee saw a considerable downgrading of 9.4% against US Dollar. All Foreign Currency Monetary items have restated in conformity with the Accounting Standard (AS-11). There is no loss or gain which is of speculative nature.
	3.	The standalone unaudited financial results of the Company have been reviewed by the Statutory Auditors.
	4.	Figures for the prior period have been regrouped and/or rearranged wherever considered necessary.
	5.	The status of investor complaints for the quarter ended 30 th September, 2011: Complaints Pending at the beginning of the quarter-One; received during the quarter-Nil; disposal of complaints-One and Complaints lying un-resolved at the end of the quarter-Nil.
	6.	The standalone results are submitted with the Stock Exchanges as additional information with the consolidated results, as per the requirement of Clause 41 of the Listing Agreement. The Standalone financial results of the Company for the quarter ended 30 th September, 2011 are available on the BSE/NSE website. The Key Standalone financial information is given below:

Particulars	Quarter ended 30.09.2011 (Unaudited)	Quarter ended 30.09.2010 (Unaudited)	Half Year ended 30.09.2011 (Unaudited)	Half Year ended 30.09.2010 (Unaudited)	Financial Statement 31.03.2011 (Audited)
Turnover	38872	40567	70762	72437	155592
Profit Before Tax (PBT)	(2997)	5122	(63)	8032	15324
Profit After Tax (PAT)	(2406)	3887	(65)	6227	11551

Place: Delhi
Date: 14.11.2011

By Order of the Board
For KRBL LIMITED
Sd/-
Anoop Kumar Gupta
Joint Managing Director

**Segment wise Revenue, Results and Capital Employed
as per Clause 41 of Listing Agreement**

(Rs. In Lacs)

S. No.	Particulars	Quarter Ended 30.09.11 (Unaudited)	Corresponding Quarter Ended in Previous Year 30.09.10 (Unaudited)	Half Year ended 30.09.11 (Unaudited)	Corresponding Half Year ended in the previous year 30.09.10 (Unaudited)	Quarter ended 30.09.11 (Unaudited/ Consolidated)	Corresponding Quarter Ended in Previous Year 30.09.10 (Unaudited/ Consolidated)	Year to date figures for current period ended 30.09.11 (Unaudited/ Consolidated)	Corresponding Half Year ended in the previous year 30.09.10 (Unaudited/ Consolidated)	Twelve Months ended 31.03.11 (Audited)	Consolidated Financial Statement 31.03.11 (Audited)
A.	Primary Segment										
1.	Segment Revenue										
a)	Agri	37750	39446	68443	70374	37750	39446	68443	70374	152420	152420
b)	Energy	2180	1391	4135	2624	2180	1391	4135	2624	4470	4470
	Total Segment Revenue	39930	40837	72578	72998	39930	40837	72578	72998	156890	156890
	Less: Inter Segment Revenue-Power	1151	614	2045	1026	1151	614	2045	1026	2271	2271
	Net Sales	38779	40223	70533	71972	38779	40223	70533	71972	154619	154619
2.	Segment Result										
a)	Agri	(2071)	5787	2177	9268	(1918)	5918	2436	9530	20305	20787
b)	Energy	451	188	1023	552	451	188	1023	552	(2)	(2)
	Total Segment Result	(1620)	5975	3200	9820	(1467)	6106	3459	10082	20303	20785
	Less: i) Interest Expenses	1321	797	3151	1677	1321	797	3151	1677	4756	4756
	Less: ii) Other Unallocable Expenditure net of unallocable Income	56	56	112	111	56	56	112	111	223	223
	Total Profit Before Tax	(2997)	5122	(63)	8032	(2844)	5253	196	8294	15324	15806
3.	Segment Capital Employed (Segment Assets- Segment Liabilities)										
a)	Agri	59602	39476	59602	39476	63867	43405	63867	43405	43560	47708
b)	Energy	1023	16740	1023	16740	1023	16740	1023	16740	17128	17128
	Total	60625	56216	60625	56216	64890	60145	64890	60145	60688	64836

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(B)	Secondary Segment										
a)	Agri										
	India	19718	21198	32212	43931	19718	21198	32212	43931	87880	87880
	Rest of World	18032	18248	36231	26443	18032	18248	36231	26443	64540	64540
	Sub-Total (a)	37750	39446	68443	70374	37750	39446	68443	70374	152420	152420
b)	Energy										
	India	2180	1391	4135	2624	2180	1391	4135	2624	4470	4470
	Rest of World	---	---	---	---	---	---	---	---	---	---
	Sub-Total (b)	2180	1391	4135	2624	2180	1391	4135	2624	4470	4470
	Total (a) + (b)	39930	40837	72578	72998	39930	40837	72578	72998	156890	156890
	Less: Inter-Segment Revenue	1151	614	2045	1026	1151	614	2045	1026	2271	2271
	NET SALES	38779	40223	70533	71972	38779	40223	70533	71972	154619	154619

Statement of Assets & Liabilities

(Rs. in Lakhs)

Particulars	As at 30.09.2011		As at 30.09.2010		As at 31.03.2011 (Audited / Standalone)	As at 31.03.2011 (Audited / Consolidated)
	Unaudited / Standalone	Unaudited / Consolidated	Unaudited / Standalone	Unaudited / Consolidated		
SHAREHOLDERS' FUNDS:						
(a) Capital	2435	2435	2435	2435	2435	2435
(b) Reserves and Surplus	58189	62847	53781	57574	58254	62260
(c) Minority Interest	---	88	---	88	---	88
LOAN FUNDS	65477	65477	44481	44481	90061	90061
DEFERRED TAX LIABILITY	1312	1312	1036	1036	1313	1313
TOTAL	127413	132159	101733	105614	152063	156157
FIXED ASSETS	42316	42758	38633	39078	40091	40550
INVESTMENTS	1203	776	725	297	1299	872
CURRENT ASSETS, LOANS AND ADVANCES						
(a) Inventories	88559	88559	69250	69249	120850	120850
(b) Sundry Debtors	12220	12220	10351	10351	14800	14800
(c) Cash & Bank balances	1899	1932	2330	2340	515	532
(d) Loans and Advances	10754	15435	5787	9642	5886	9933
Less: Current Liabilities and Provisions						
(a) Liabilities	25129	25130	24823	24824	30016	30018
(b) Provisions	4408	4408	519	519	1362	1362
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	---	17	---	---	---	---
PROFIT AND LOSS ACCOUNT	---	---	---	---	---	---
TOTAL	127413	132159	101733	105614	152063	156157