

KRBL Limited

REGD. OFFICE: 5190, LAHORI GATE, DELHI - 110 006

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2010

(Rs. in Lacs)

| S. No. | Description | Quarter ended 31.03.10 (Audited) | Previous Year Quarter ended 31.03.09 (Audited) | Year ended 31.03.10 (Audited) | Previous Year ended 31.03.09 (Audited) | Quarter ended 31.03.10 (Audited/ Consolidated) | Previous Year Quarter ended 31.03.09 (Audited/ Consolidated) | Consolidated Financial Statement 31.03.10 (Audited) | Consolidated Financial Statement 31.03.09 (Audited) | |
|------------|--|--|---|---|---|---|--|---|---|-------------------------|
| 01. | a. | Gross Sales Less: Excise Duty Net Sales | 44219 --- 44219 | 20952 --- 20952 | 157901 --- 157901 | 124546 --- 124546 | 44219 --- 44219 | 20952 --- 20952 | 157901 --- 157901 | 131173 --- 131173 |
| | b. | Other Operating Income | 130 | (37) | 305 | 115 | 1469 | (37) | 1822 | 855 |
| 02. | Expenditure | | | | | | | | | |
| | a. | (Increase)/Decrease in Stock in Trade and Work in Progress | 9643 | (5674) | 11161 | (13350) | 9643 | (5674) | 11161 | (13350) |
| | b. | Consumption of Raw Materials | 27127 | 21169 | 109170 | 99041 | 27126 | 21169 | 109170 | 104224 |
| | c. | Purchase of Traded Goods | (71) | 22 | 1270 | 863 | (71) | 22 | 1270 | 863 |
| | d. | Employee Cost | 516 | 283 | 1578 | 1193 | 516 | 283 | 1578 | 1193 |
| | e. | Depreciation | 753 | 405 | 2758 | 2355 | 753 | 405 | 2758 | 2355 |
| | f. | Other Expenditure | 2950 | 2863 | 14929 | 18750 | 2976 | 2872 | 14956 | 18760 |
| | g. | Total | 40918 | 19068 | 140866 | 108852 | 40943 | 19077 | 140893 | 114045 |
| 03. | Profit from Operations before other Income, Interest & Exceptional Items (1-2) | | 3431 | 1847 | 17340 | 15809 | 4745 | 1838 | 18830 | 17983 |
| 04. | Other Income | | 38 | 1 | 89 | 91 | 291 | 1 | 342 | 91 |
| 05. | Profit before Interest & Exceptional Items (3+4) | | 3469 | 1848 | 17429 | 15900 | 5036 | 1839 | 19172 | 18074 |
| 06. | Interest | | 1024 | 1645 | 4174 | 8599 | 1015 | 1707 | 4174 | 8865 |
| 07. | Profit after Interest but before Exceptional Items (5-6) | | 2445 | 203 | 13255 | 7301 | 4021 | 132 | 14998 | 9209 |

| S. No. | Description | Quarter ended 31.03.10 (Audited) | Previous Year Quarter ended 31.03.09 (Audited) | Year ended 31.03.10 (Audited) | Previous Year ended 31.03.09 (Audited) | Quarter ended 31.03.10 (Audited/ Consolidated) | Previous Year Quarter ended 31.03.09 (Audited/ Consolidated) | Consolidated Financial Statement 31.03.10 (Audited) | Consolidated Financial Statement 31.03.09 (Audited) |
|------------|--|-------------------------------------|---|----------------------------------|---|--|--|--|--|
| 08. | Exceptional Items | --- | -- | --- | -- | --- | --- | --- | --- |
| 09. | Profit from ordinary Activities before Tax (7+8) | 2445 | 203 | 13255 | 7301 | 4021 | 132 | 14998 | 9209 |
| 10. | Tax Expense | | | | | | | | |
| | a. Current Taxation (Nett of MAT Credit) | 531 | 696 | 2547 | 2650 | 531 | 696 | 2547 | 2650 |
| | b. Fringe Benefit Tax | --- | 4 | --- | 32 | --- | 4 | --- | 32 |
| | c. Deferred Taxation | 43 | (77) | (4) | (15) | 43 | (77) | (4) | (15) |
| 11. | Net Profit from Ordinary Activities after Tax (9-10) | 1871 | (420) | 10712 | 4634 | 3447 | (491) | 12455 | 6542 |
| 12. | Extra Ordinary Item (Net of Tax Expense) | --- | -- | --- | --- | --- | --- | --- | --- |
| 13. | Net Profit for the period (11-12) | 1871 | (420) | 10712 | 4634 | 3447 | (491) | 12455 | 6542 |
| 14. | Paid up Equity Share Capital (Face Value of Rs.1/- each) | 2435 | 2435 | 2435 | 2435 | 2435 | 2435 | 2435 | 2435 |
| 15. | Reserve excluding Revaluation Reserves | --- | --- | 47554 | 37696 | --- | --- | 51097 | 39808 |
| 16. | Earnings per Share (EPS) (in Rs.) | | | | | | | | |
| | a. Basic and diluted EPS before Extra Ordinary items for the period, for the year to date and for the previous year (not to be annualized) | 0.77 | (1.73) | 4.41 | 19.06 | 1.42 | (2.02) | 5.12 | 26.91 |
| | b. Basic and diluted EPS after Extra Ordinary items for the period, for the year to date and for the previous year (not to be annualized) | 0.77 | (1.73) | 4.41 | 19.06 | 1.42 | (2.02) | 5.12 | 26.91 |

| S. No. | Description | Quarter ended 31.03.10 (Audited) | Previous Year Quarter ended 31.03.09 (Audited) | Year ended 31.03.10 (Audited) | Previous Year ended 31.03.09 (Audited) | Quarter ended 31.03.10 (Audited/ Consolidated) | Previous Year Quarter ended 31.03.09 (Audited/ Consolidated) | Consolidated Financial Statement 31.03.10 (Audited) | Consolidated Financial Statement 31.03.09 (Audited) |
|--------|--|---|---|----------------------------------|---|--|--|--|--|
| 17. | Public Shareholding | | | | | | | | |
| | - Number of Shares | 105158780 | 10515878 | 105158780 | 10515878 | 105158780 | 10515878 | 10515878 | 10515878 |
| | - Percentage of Shareholding | 43.26 | 43.26 | 43.26 | 43.26 | 43.26 | 43.26 | 43.26 | 43.26 |
| 18. | Promoters and Promoter Group Shareholding | | | | | | | | |
| | a) Pledged/Encumbered | | | | | | | | |
| | - Number of Shares | --- | --- | | --- | --- | --- | --- | --- |
| | - Percentage of shares (as a % of the total Shareholding of promoter and promoter group) | --- | --- | | --- | --- | --- | --- | --- |
| | - Percentage of shares (as a % of the total share capital of the Company) | --- | --- | | --- | --- | --- | --- | --- |
| | b) Non-Encumbered | | | | | | | | |
| | - Number of Shares | 137953160 | 13795316 | 137953160 | 13795316 | 137953160 | 13795316 | 137953160 | 13795316 |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of shares (as a % of the total share capital of the Company) | 56.74 | 56.74 | 56.74 | 56.74 | 56.74 | 56.74 | 56.74 | 56.74 |
| Notes: | 1. | The audited accounts of the company were adopted by the Board of Directors at its meeting held on 22 nd May, 2010 after review by the Audit Committee at its meeting held on 22 nd May, 2010. | | | | | | | |
| | 2. | The previous period figures have been regrouped and reclassified wherever necessary. | | | | | | | |
| | 3. | The Board of Directors have recommended dividend of Rs.0.15 per share (15% in addition to interim dividend of Rs.0.15 per share (15%) which has already been paid by the company. The total final dividend including interim dividend amounts to Rs.0.30 per share (30%) for the year ended 31.03.2010. | | | | | | | |
| | 4. | During the quarter, face value of equity shares has been split from Rs.10/- to Rs.1/- per share. Therefore, current period number of shares and EPS has been shown accordingly. | | | | | | | |

5. The status of investor complaints for the quarter ended 31st March, 2010: Complaints Pending at the beginning of the quarter- Nil; received during the quarter- Nil; disposal of complaints- Nil and Complaints lying un-resolved at the end of the quarter- Nil.

6. The standalone financial results of the company for the year ended 31st March, 2010 are available on the BSE/NSE website. The Key Standalone financial information is given below:

| Particulars | Quarter ended 31.03.10 (Audited) | Previous Year Quarter ended 31.03.09 (Audited) | Year ended 31.03.10 (Audited) | Previous Year ended 31.03.09 (Audited) |
|-------------------------|---|---|--------------------------------------|---|
| Turnover | 44387 | 20916 | 158295 | 124752 |
| Profit Before Tax (PBT) | 2445 | 203 | 13255 | 7301 |
| Profit After Tax (PAT) | 1871 | (420) | 10712 | 4634 |

Place: Delhi
Date: 22nd May, 2010

By Order of the Board
For KRBL LIMITED
Sd/-
Anoop Kumar Gupta
Joint Managing Director

**Segment wise Revenue, Results and Capital Employed
as per Clause 41 of Listing Agreement**

(Rs. In Lacs)

| S. No. | Particulars | Quarter ended 31.03.10 (Audited) | Previous Year Quarter ended 31.03.09 (Audited) | Year ended 31.03.10 (Audited) | Previous Year ended 31.03.09 (Audited) | Quarter ended 31.03.10 (Audited/ Consolidated) | Previous Year Quarter ended 31.03.09 (Audited/ Consolidated) | Consolidated Financial Statement 31.03.10 (Audited) | Consolidated Financial Statement 31.03.09 (Audited) |
|-----------|---|--|---|---|---|---|--|---|---|
| A. | Primary Segment | | | | | | | | |
| 1. | Segment Revenue | | | | | | | | |
| a) | Agri | 43709 | 20866 | 155746 | 123805 | 43709 | 20866 | 155746 | 130432 |
| b) | Energy | 1380 | 246 | 4733 | 3231 | 1380 | 246 | 4733 | 3231 |
| | Total Segment Revenue | 45089 | 21112 | 160479 | 127036 | 45089 | 21112 | 160479 | 133663 |
| | Less: Inter Segment Revenue-Power | 870 | 160 | 2578 | 2490 | 870 | 160 | 2578 | 2490 |
| | Net Sales | 44219 | 20952 | 157901 | 124546 | 44219 | 20952 | 157901 | 131173 |
| 2. | Segment Result | | | | | | | | |
| a) | Agri | 3370 | 2111 | 16433 | 15929 | 3194 | 2102 | 16433 | 18103 |
| b) | Energy | 152 | (247) | 1137 | 35 | 152 | (247) | 1137 | 35 |
| | Total Segment Result | 3522 | 1864 | 17570 | 15964 | 3346 | 1855 | 17570 | 18138 |
| | Less: i) Interest Expenses | 1024 | 1645 | 4174 | 8599 | 1015 | 1707 | 4174 | 8865 |
| | Less: ii) Other Unallocable Expenditure net of unallocable Income | 53 | 16 | 141 | 64 | (1690) | 16 | (1602) | 64 |
| | Total Profit Before Tax | 2445 | 203 | 13255 | 7301 | 4021 | 132 | 14998 | 9209 |
| 3. | Segment Capital Employed (Segment Assets- Segment Liabilities) | | | | | | | | |
| a) | Agri | 33697 | 33639 | 33697 | 33639 | 37363 | 35573 | 37363 | 35573 |
| b) | Energy | 16292 | 7062 | 16292 | 7062 | 16292 | 7062 | 16292 | 7062 |
| | Total | 49989 | 40701 | 49989 | 40701 | 53655 | 42635 | 53655 | 42635 |

| S. No. | Particulars | Quarter ended 31.03.10 (Audited) | Previous Year Quarter ended 31.03.09 (Audited) | Year ended 31.03.10 (Audited) | Previous Year ended 31.03.09 (Audited) | Quarter ended 31.03.10 (Audited/ Consolidated) | Previous Year Quarter ended 31.03.09 (Audited/ Consolidated) | Consolidated Financial Statement 31.03.10 (Audited) | Consolidated Financial Statement 31.03.09 (Audited) |
|------------|-----------------------------|--|---|---|---|---|--|---|---|
| (B) | Secondary Segment | | | | | | | | |
| a) | Agri | | | | | | | | |
| | India | 21520 | 17687 | 64723 | 56776 | 21520 | 17687 | 64723 | 56776 |
| | Rest of World | 22189 | 3179 | 91023 | 67029 | 22189 | 3179 | 91023 | 73656 |
| | Sub-Total (a) | 43709 | 20866 | 155746 | 123805 | 43709 | 20866 | 155746 | 130432 |
| b) | Energy | | | | | | | | |
| | India | 1380 | 246 | 4733 | 3231 | 1380 | 246 | 4733 | 3231 |
| | Rest of World | --- | --- | --- | --- | --- | --- | --- | --- |
| | Sub-Total (b) | 1380 | 246 | 4733 | 3231 | 1380 | 246 | 4733 | 3231 |
| | Total (a) + (b) | 45089 | 21112 | 160479 | 127036 | 45089 | 21112 | 160479 | 133663 |
| | Less: Inter-Segment Revenue | 870 | 160 | 2578 | 2490 | 870 | 160 | 2578 | 2490 |
| | NET SALES | 44219 | 20952 | 157901 | 124546 | 44219 | 20952 | 157901 | 131173 |

Statement of Assets & Liabilities

(Rs. in Lakhs)

| Particulars | As at 31.03.2010 | | As at 31.03.2009 | |
|--|-------------------------|---------------------------|-------------------------|---------------------------|
| | Audited / Standalone | Audited / Consolidated | Audited / Standalone | Audited / Consolidated |
| SHAREHOLDERS' FUNDS: | | | | |
| (a) Capital | 2435 | 2435 | 2435 | 2435 |
| (b) Reserves and Surplus | 47554 | 51097 | 37696 | 39808 |
| LOAN FUNDS | 60450 | 60450 | 60062 | 60062 |
| Deferred Tax Liability | 831 | 831 | 835 | 835 |
| TOTAL | 111270 | 114812 | 101028 | 103140 |
| APPLICATION OF FUNDS: | | | | |
| FIXED ASSETS | 35209 | 35338 | 24961 | 25105 |
| INVESTMENTS | 252 | 35 | 237 | 20 |
| CURRENT ASSETS, LOANS AND ADVANCES | | | | |
| (a) Inventories | 78127 | 78127 | 78790 | 78790 |
| (b) Sundry Debtors | 13508 | 13508 | 5836 | 7068 |
| (c) Cash and Bank balances | 842 | 4443 | 3330 | 3337 |
| (d) Loans and Advances | 3734 | 3763 | 3283 | 3298 |
| Less: Current Liabilities and Provisions | | | | |
| (a) Liabilities | 19744 | 19744 | 14523 | 13592 |
| (b) Provisions | 658 | 658 | 886 | 886 |
| MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED) | --- | --- | --- | --- |
| PROFIT AND LOSS ACCOUNT | --- | --- | --- | --- |
| TOTAL | 111270 | 114812 | 101028 | 103140 |